

# **COLORSTARS GROUP**

# FORM D/A

(Amended Small Company Offering and Sale of Securities Without Registration)

## Filed 11/20/17

Address 515 N SMITH AVE

STE. 101

CORUNA, CA, 92880

Telephone 989-450-1365

CIK 0001418780

SIC Code 3640 - Electric Lighting And Wiring Equipment

Industry Electrical Components & Equipment

Sector Industrials

Fiscal Year 12/31



### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB Number: 3235-0076 Estimated Average burden hours per response: 4.0

OMB APPROVAL

### **FORM D**

**Notice of Exempt Offering of Securities** 

CIK (Filer ID Number) 0001418780 Name of Issuer ColorStars Group Jurisdiction of	Previous Name(s)	X	None	Entit	y Type Corporation Limited Partnership Limited Liability Company General Partnership
Incorporation/Organization NEVADA  Year of Incorporation/Organization					Business Trust Other

### 2. Principal Place of Business and Contact Information

Name of Issuer

**ColorStars Group** 

1. Issuer's Identity

**☒** Over Five Years Ago

☐ Yet to Be Formed

☐ Within Last Five Years (Specify Year)

Street Address 1Street Address 210F, 566 JUNGJENG ROADSINDIAN DIST

City State/Province/Country ZIP/Postal Code Phone No. of Issuer

NEW TAIPEI CITY TAIWAN, PROVINCE OF 231 +886-2-8667-6600

CHINA

#### 3. Related Persons Last Name First Name Middle Name CHEN WEI-RUR Street Address 2 Street Address 1 10F, 566 Jungjeng Road **Sindian Dist** City State/Province/Country ZIP/Postal Code TAIWAN, PROVINCE OF **New Taipei City** 231 **CHINA X** Director **X** Executive Officer ☐ Promoter Relationship: Clarification of Response (if Necessary) Last Name First Name Middle Name **CHIU MEI-YING** Street Address 2 Street Address 1 10F, 566, JUNGJENG ROAD, SINDIAN DIST ZIP/Postal Code State/Province/Country TAIWAN, PROVINCE OF **NEW TAIPEI CITY CHINA** Relationship: ■ Executive Officer **X** Director ☐ Promoter Clarification of Response (if Necessary) Last Name First Name Middle Name HSIU-FU LIU Street Address 1 Street Address 2 SINDIAN DIST 10F, 566, JUNGJENG ROAD, City ZIP/Postal Code State/Province/Country TAIWAN, PROVINCE OF **NEW TAIPEI CITY** 231 **CHINA** Relationship: ■ Executive Officer **☒** Director ☐ Promoter Clarification of Response (if Necessary)

<b>4.</b> ]	Industry Group					
	Agriculture	Health Care				Retailing
	Banking & Financial Services		Biotechnole	ogy		Restaurants
	☐ Commercial Banking		Health Inst	ırance		Technology
	☐ Insurance		Hospitals &	k Physicians		☐ Computers
	☐ Investing		Pharmaceu	ticals		☐ Telecommunications
	☐ Investment Banking		Other Heal	th Care		☐ Other Technology
	☐ Pooled Investment Fund					Travel
	Other Banking & Financial Services	× Man	ufacturing			☐ Airlines & Airports
	Services	Real	Estate			☐ Lodging & Conventions
			Commercia	ıl		☐ Tourism & Travel Services
			Construction	on		Other Travel
			REITS & I	inance		Other
			Residential			
_			Other Real	Estate		
Ц	Business Services					
	Energy					
	☐ Coal Mining					
	☐ Electric Utilities					
	☐ Energy Conservation ☐ Environmental Services					
	Oil & Gas					
	☐ Other Energy					
	- Other Energy					
5. l	ssuer Size					
Reve	nue Range		Aggre	egate Net Asset V	alue	Range
	No Revenues			No Aggregate N	et As	set Value
	\$1 - \$1,000,000			\$1 - \$5,000,000		
X	\$1,000,001 - \$5,000,000			\$5,000,001 - \$25	,000,	000
	\$5,000,001 - \$25,000,000			\$25,000,001 - \$5	0,000	0,000
	\$25,000,001 - \$100,000,000			\$50,000,001 - \$1	00,00	00,000
	Over \$100,000,000			Over \$100,000,0	00	
	<b>Decline to Disclose</b>			Decline to Disclo	se	
	Not Applicable			Not Applicable		

6. I	Federal Exemption(s) and	Exc	clusion	ı(s) Claime	d (sele	ect all	that apply	y)
	Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505					
	Rule 504 (b)(1)(i)	X	Rule 506	(b)				
	Rule 504 (b)(1)(ii)		Rule 506	(c)				
	Rule 504 (b)(1)(iii)		Securitie	s Act Section 4(a)	)(5)			
			Investme	ent Company Act	Section 3	(c)		
<b>7.</b> ]	Гуре of Filing							
	New Notice Date of	First S	ale 2017	<b>'-10-05</b>	☐ Fir	st Sale Y	et to Occur	
X	Amendment							
	Duration of Offering the Issuer intend this offering to last more	e than	one year?		Yes	×	No	
<b>9.</b> ]	Гуре(s) of Securities Offer	ed (	select	all that ap	ply)			
	<b>Pooled Investment Fund Interests</b>		X	Equity				
	Tenant-in-Common Securities			Debt				
	<b>Mineral Property Securities</b>			Option, Warran Another Securit		r Right t	o Acquire	
	Security to be Acquired Upon Exercise of Warrant or Other Right to Acquire Secu		on,	Other (describe)	)			
10.	<b>Business Combination Ti</b>	ans	action	l				
	s offering being made in connection with a action, such as a merger, acquisition or ex			ination	☐ Yes	ĺ	⊠ No	
Clari	fication of Response (if Necessary)							
11.	Minimum Investment							
Mini	mum investment accepted from any outsid	le inve	estor		\$ 5000	USD		

12. Sales Compensation								
Recipient			Recipient CRD Number			None		
(Associated) Broker or Dealer		None	(Associated) Broker or Deale Number	er CRD		None		
Street Address 1			Street Address 2					
City		State/Province/Country		ZIP/Postal	Code	•		
State(s) of Solicitation	All States							

13. Offering and Sales Amo	ounts							
<b>Total Offering Amount</b>	\$ 2000000 USD	☐ Indefinite						
<b>Total Amount Sold</b>	\$ 669856 USD							
Total Remaining to be Sold	\$ 1330144 USD	☐ Indefinite						
Clarification of Response (if Necessary)								
14. Investors								
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering  Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:								
15. Sales Commissions & Finders' Fees Expenses  Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.								
Sales Commissions \$ 0 US	SD 🗆	Estimate						
Finders' Fees \$ 0 US	SD 🗆	Estimate						
Clarification of Response (if Necessary)								
16. Use of Proceeds								
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.								
	\$ 0 USD	☐ Estimate						
Clarification of Response (if Necessary)								

#### **Signature and Submission**

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ColorStars Group	/s/ WEI-RUR CHEN	WEI-RUR CHEN	President & CEO	2017-11-17