# CFO4LIFE GROUP, LLC

## FORM 13F-HR
(Form 13F Holdings Report)

Filed 01/22/18 for the Period Ending 12/31/17

| | |
|---|---|
| Address | 735 PLAZA BLVD., SUITE 100 |
| | COPPELL, TX, 75019 |
| Telephone | 216-637-9500 |
| CIK | 0001706351 |
| Fiscal Year | 12/31 |

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 13F**

| OMB APPROVAL |
|---|
| OMB Number: 3235-0006<br>Estimated average burden<br>hours per response: 23.8 |

## FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: 12-31-2017

Check here if Amendment: ☐ Amendment Number: ____________

This Amendment (Check only one.): ☐ is a restatement.
☐ adds new holdings entries.

**Institutional Investment Manager Filing this Report:**

Name: CFO4Life Group, LLC

Address: 735 Plaza Blvd., Suite 100
Coppell TX 75019

Form 13F File Number: 028-18043

CRD Number (if applicable): ____________

SEC File Number (if applicable): ____________

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

**Person Signing this Report on Behalf of Reporting Manager:**

Name: Levi McMellian

Title: CEO

Phone: 214-637-9500

**Signature, Place, and Date of Signing:**

| /s/ Levi McMellian | Coppell, TEXAS | 01-22-2018 |
|---|---|---|
| [Signature] | [City, State] | [Date] |

Do you wish to provide information pursuant to Special Instruction 5? ☐ Yes ☒ No

**Report Type (Check only one.):**

☒ 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

☐ 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)

☐ 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

# Form 13F Summary Page

**Report Summary:**

| | |
|---|---|
| Number of Other Included Managers: | 0 |
| Form 13F Information table Entry Total: | 101 |
| Form 13F Information table Value Total: | 127,213 (thousands) |

**List of Other Included Managers:**

Provide a numbered list of the name(s) and Form 13F number(s) of all institutional investement managers with respect to which this report is filed, other than the manager filing this report.

NONE

# FORM 13F INFORMATION TABLE

| COLUMN 1 | COLUMN 2 | COLUMN 3 | | COLUMN 4 | COLUMN 5 | | | COLUMN 6 | COLUMN 7 | COLUMN 8 | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| NAME OF ISSUER | TITLE OF CLASS | CUSIP | FIGI | VALUE (x$1000) | SHRS OR PRN AMT | SH / PRN | PUT / CALL | INVESTMENT DISCRETION | OTHER MANAGER | VOTING AUTHORITY | | |
| | | | | | | | | | | SOLE | SHARED | NONE |
| SPDR DOW JONES INDL AVRG ETF | UT SER 1 | 78467X109 | - | 622 | 2,516 | SH | - | SOLE | - | 0 | 0 | 2,516 |
| ISHARES TR | CORE S&P SCP ETF | 464287804 | - | 3,815 | 49,671 | SH | - | SOLE | - | 0 | 0 | 49,671 |
| ISHARES TR | RUS 1000 GRW ETF | 464287614 | - | 463 | 3,436 | SH | - | SOLE | - | 0 | 0 | 3,436 |
| SPDR S&P 500 ETF TR | TR UNIT | 78462F103 | - | 360 | 1,348 | SH | - | SOLE | - | 0 | 0 | 1,348 |
| AMAZON COM INC | COM | 023135106 | - | 380 | 325 | SH | - | SOLE | - | 0 | 0 | 325 |
| BRISTOL MYERS SQUIBB CO | COM | 110122108 | - | 241 | 3,931 | SH | - | SOLE | - | 0 | 0 | 3,931 |
| EMERSON ELEC CO | COM | 291011104 | - | 293 | 4,205 | SH | - | SOLE | - | 0 | 0 | 4,205 |
| REALTY INCOME CORP | COM | 756109104 | - | 276 | 4,847 | SH | - | SOLE | - | 0 | 0 | 4,847 |
| AMGEN INC | COM | 031162100 | - | 1,221 | 7,024 | SH | - | SOLE | - | 0 | 0 | 7,024 |
| BP PLC | SPONSORED ADR | 055622104 | - | 659 | 15,685 | SH | - | SOLE | - | 0 | 0 | 15,685 |
| ALTRIA GROUP INC | COM | 02209S103 | - | 427 | 5,984 | SH | - | SOLE | - | 0 | 0 | 5,984 |
| FEDEX CORP | COM | 31428X106 | - | 528 | 2,115 | SH | - | SOLE | - | 0 | 0 | 2,115 |
| JOHNSON & JOHNSON | COM | 478160104 | - | 551 | 3,943 | SH | - | SOLE | - | 0 | 0 | 3,943 |
| PFIZER INC | COM | 717081103 | - | 225 | 6,214 | SH | - | SOLE | - | 0 | 0 | 6,214 |
| LOWES COS INC | COM | 548661107 | - | 700 | 7,529 | SH | - | SOLE | - | 0 | 0 | 7,529 |
| AMERISOURCEBERGEN CORP | COM | 03073E105 | - | 221 | 2,406 | SH | - | SOLE | - | 0 | 0 | 2,406 |
| CHEVRON CORP NEW | COM | 166764100 | - | 312 | 2,490 | SH | - | SOLE | - | 0 | 0 | 2,490 |
| MICROSOFT CORP | COM | 594918104 | - | 243 | 2,843 | SH | - | SOLE | - | 0 | 0 | 2,843 |
| UNITED PARCEL SERVICE INC | CL B | 911312106 | - | 36,116 | 303,110 | SH | - | SOLE | - | 0 | 0 | 303,110 |
| AT&T INC | COM | 00206R102 | - | 315 | 8,110 | SH | - | SOLE | - | 0 | 0 | 8,110 |
| COCA COLA CO | COM | 191216100 | - | 252 | 5,486 | SH | - | SOLE | - | 0 | 0 | 5,486 |
| LOCKHEED MARTIN CORP | COM | 539830109 | - | 205 | 639 | SH | - | SOLE | - | 0 | 0 | 639 |
| VERIZON COMMUNICATIONS INC | COM | 92343V104 | - | 315 | 5,954 | SH | - | SOLE | - | 0 | 0 | 5,954 |
| EXXON MOBIL CORP | COM | 30231G102 | - | 312 | 3,732 | SH | - | SOLE | - | 0 | 0 | 3,732 |
| APPLIED MATLS INC | COM | 038222105 | - | 759 | 14,846 | SH | - | SOLE | - | 0 | 0 | 14,846 |
| UNION PAC CORP | COM | 907818108 | - | 347 | 2,584 | SH | - | SOLE | - | 0 | 0 | 2,584 |
| PROCTER AND GAMBLE CO | COM | 742718109 | - | 365 | 3,974 | SH | - | SOLE | - | 0 | 0 | 3,974 |
| GILEAD SCIENCES INC | COM | 375558103 | - | 541 | 7,557 | SH | - | SOLE | - | 0 | 0 | 7,557 |
| HOME DEPOT INC | COM | 437076102 | - | 222 | 1,171 | SH | - | SOLE | - | 0 | 0 | 1,171 |
| JPMORGAN CHASE & CO | COM | 46625H100 | - | 1,285 | 12,012 | SH | - | SOLE | - | 0 | 0 | 12,012 |
| WELLS FARGO CO NEW | COM | 949746101 | - | 1,065 | 17,551 | SH | - | SOLE | - | 0 | 0 | 17,551 |
| SOUTHWEST AIRLS CO | COM | 844741108 | - | 814 | 12,435 | SH | - | SOLE | - | 0 | 0 | 12,435 |
| COMCAST CORP NEW | CL A | 20030N101 | - | 637 | 15,910 | SH | - | SOLE | - | 0 | 0 | 15,910 |
| VANGUARD INDEX FDS | TOTAL STK MKT | 922908769 | - | 895 | 6,522 | SH | - | SOLE | - | 0 | 0 | 6,522 |
| WELLTOWER INC | COM | 95040Q104 | - | 254 | 3,980 | SH | - | SOLE | - | 0 | 0 | 3,980 |
| DUKE ENERGY CORP NEW | COM NEW | 26441C204 | - | 366 | 4,347 | SH | - | SOLE | - | 0 | 0 | 4,347 |
| APPLE INC | COM | 037833100 | - | 3,303 | 19,519 | SH | - | SOLE | - | 0 | 0 | 19,519 |
| LAM RESEARCH CORP | COM | 512807108 | - | 830 | 4,507 | SH | - | SOLE | - | 0 | 0 | 4,507 |
| RYDEX ETF TRUST | GUG S&P500 EQ WT | 78355W106 | - | 4,553 | 45,065 | SH | - | SOLE | - | 0 | 0 | 45,065 |
| CELGENE CORP | COM | 151020104 | - | 431 | 4,134 | SH | - | SOLE | - | 0 | 0 | 4,134 |
| ZIONS BANCORPORATION | COM | 989701107 | - | 738 | 14,524 | SH | - | SOLE | - | 0 | 0 | 14,524 |
| ON SEMICONDUCTOR CORP | COM | 682189105 | - | 716 | 34,186 | SH | - | SOLE | - | 0 | 0 | 34,186 |
| ROYAL CARIBBEAN CRUISES LTD | COM | V7780T103 | - | 381 | 3,195 | SH | - | SOLE | - | 0 | 0 | 3,195 |
| GENERAL MLS INC | COM | 370334104 | - | 228 | 3,839 | SH | - | SOLE | - | 0 | 0 | 3,839 |
| ARCHER DANIELS MIDLAND CO | COM | 039483102 | - | 203 | 5,056 | SH | - | SOLE | - | 0 | 0 | 5,056 |
| NOBLE CORP PLC | SHS USD | G65431101 | - | 234 | 51,660 | SH | - | SOLE | - | 0 | 0 | 51,660 |
| SOUTHERN CO | COM | 842587107 | - | 545 | 11,325 | SH | - | SOLE | - | 0 | 0 | 11,325 |
| VANGUARD INTL EQUITY INDEX F | FTSE EMR MKT ETF | 922042858 | - | 595 | 12,958 | SH | - | SOLE | - | 0 | 0 | 12,958 |
| LENNOX INTL INC | COM | 526107107 | - | 4,786 | 22,980 | SH | - | SOLE | - | 0 | 0 | 22,980 |
| D R HORTON INC | COM | 23331A109 | - | 710 | 13,897 | SH | - | SOLE | - | 0 | 0 | 13,897 |
| LABORATORY CORP AMER HLDGS | COM NEW | 50540R409 | - | 487 | 3,053 | SH | - | SOLE | - | 0 | 0 | 3,053 |

| | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| CARNIVAL CORP | UNIT 99/99/9999 | 143658300 | - | 518 | 7,805 | SH | - | SOLE | - | 0 | 0 | 7,805 |
| AMERIGAS PARTNERS L P | UNIT L P INT | 030975106 | - | 240 | 5,189 | SH | - | SOLE | - | 0 | 0 | 5,189 |
| MOHAWK INDS INC | COM | 608190104 | - | 521 | 1,889 | SH | - | SOLE | - | 0 | 0 | 1,889 |
| VENTAS INC | COM | 92276F100 | - | 224 | 3,737 | SH | - | SOLE | - | 0 | 0 | 3,737 |
| AMERICAN ELEC PWR INC | COM | 025537101 | - | 409 | 5,566 | SH | - | SOLE | - | 0 | 0 | 5,566 |
| COMERICA INC | COM | 200340107 | - | 416 | 4,788 | SH | - | SOLE | - | 0 | 0 | 4,788 |
| COGNIZANT TECHNOLOGY SOLUTIO | CL A | 192446102 | - | 329 | 4,629 | SH | - | SOLE | - | 0 | 0 | 4,629 |
| SNAP ON INC | COM | 833034101 | - | 312 | 1,791 | SH | - | SOLE | - | 0 | 0 | 1,791 |
| ENTERPRISE PRODS PARTNERS L | COM | 293792107 | - | 352 | 13,282 | SH | - | SOLE | - | 0 | 0 | 13,282 |
| ALPHABET INC | CAP STK CL A | 02079K305 | - | 709 | 673 | SH | - | SOLE | - | 0 | 0 | 673 |
| VANGUARD INDEX FDS | GROWTH ETF | 922908736 | - | 359 | 2,549 | SH | - | SOLE | - | 0 | 0 | 2,549 |
| EATON VANCE TAX MNGED BUY WR | COM | 27828X100 | - | 1,351 | 80,746 | SH | - | SOLE | - | 0 | 0 | 80,746 |
| MAGELLAN MIDSTREAM PRTNRS LP | COM UNIT RP LP | 559080106 | - | 367 | 5,168 | SH | - | SOLE | - | 0 | 0 | 5,168 |
| CENTENE CORP DEL | COM | 15135B101 | - | 646 | 6,404 | SH | - | SOLE | - | 0 | 0 | 6,404 |
| CBS CORP NEW | CL B | 124857202 | - | 349 | 5,910 | SH | - | SOLE | - | 0 | 0 | 5,910 |
| EATON VANCE TX MNG BY WRT OP | COM | 27828Y108 | - | 577 | 37,513 | SH | - | SOLE | - | 0 | 0 | 37,513 |
| EATON VANCE TXMGD GL BUYWR O | COM | 27829C105 | - | 613 | 51,393 | SH | - | SOLE | - | 0 | 0 | 51,393 |
| ZIX CORP | COM | 98974P100 | - | 291 | 66,500 | SH | - | SOLE | - | 0 | 0 | 66,500 |
| COMPASS MINERALS INTL INC | COM | 20451N101 | - | 247 | 3,423 | SH | - | SOLE | - | 0 | 0 | 3,423 |
| BLACKROCK ENH CAP & INC FD I | COM | 09256A109 | - | 439 | 26,791 | SH | - | SOLE | - | 0 | 0 | 26,791 |
| ICON PLC | SHS | G4705A100 | - | 296 | 2,641 | SH | - | SOLE | - | 0 | 0 | 2,641 |
| DARLING INGREDIENTS INC | COM | 237266101 | - | 4,736 | 261,238 | SH | - | SOLE | - | 0 | 0 | 261,238 |
| LAMAR ADVERTISING CO NEW | CL A | 512816109 | - | 273 | 3,674 | SH | - | SOLE | - | 0 | 0 | 3,674 |
| PROSPECT CAPITAL CORPORATION | COM | 74348T102 | - | 79 | 11,676 | SH | - | SOLE | - | 0 | 0 | 11,676 |
| VANGUARD INDEX FDS | MCAP GR IDXVIP | 922908538 | - | 210 | 1,648 | SH | - | SOLE | - | 0 | 0 | 1,648 |
| OWENS CORNING NEW | COM | 690742101 | - | 734 | 7,985 | SH | - | SOLE | - | 0 | 0 | 7,985 |
| VMWARE INC | CL A COM | 928563402 | - | 701 | 5,595 | SH | - | SOLE | - | 0 | 0 | 5,595 |
| VANGUARD TAX MANAGED INTL FD | FTSE DEV MKT ETF | 921943858 | - | 364 | 8,120 | SH | - | SOLE | - | 0 | 0 | 8,120 |
| LEGACY TEX FINL GROUP INC | COM | 52471Y106 | - | 2,377 | 56,306 | SH | - | SOLE | - | 0 | 0 | 56,306 |
| SPECTRA ENERGY PARTNERS LP | COM | 84756N109 | - | 332 | 8,392 | SH | - | SOLE | - | 0 | 0 | 8,392 |
| ALPS ETF TR | ALERIAN MLP | 00162Q866 | - | 171 | 15,836 | SH | - | SOLE | - | 0 | 0 | 15,836 |
| LEAR CORP | COM NEW | 521865204 | - | 1,058 | 5,986 | SH | - | SOLE | - | 0 | 0 | 5,986 |
| POWERSHARES ETF TR II | S&P500 LOW VOL | 73937B779 | - | 418 | 8,750 | SH | - | SOLE | - | 0 | 0 | 8,750 |
| DBX ETF TR | XTRACK MSCI EAFE | 233051200 | - | 436 | 13,732 | SH | - | SOLE | - | 0 | 0 | 13,732 |
| ISHARES TR | MIN VOL USA ETF | 46429B697 | - | 6,474 | 122,651 | SH | - | SOLE | - | 0 | 0 | 122,651 |
| ISHARES INC | MIN VOL GBL ETF | 464286525 | - | 286 | 3,391 | SH | - | SOLE | - | 0 | 0 | 3,391 |
| RETAIL PPTYS AMER INC | CL A | 76131V202 | - | 237 | 17,648 | SH | - | SOLE | - | 0 | 0 | 17,648 |
| FACEBOOK INC | CL A | 30303M102 | - | 838 | 4,750 | SH | - | SOLE | - | 0 | 0 | 4,750 |
| POWERSHARES ETF TR II | EM MRK LOW VOL | 73937B662 | - | 229 | 9,046 | SH | - | SOLE | - | 0 | 0 | 9,046 |
| POWERSHARES ETF TR II | INTL DEV LOWVL | 73937B688 | - | 232 | 6,903 | SH | - | SOLE | - | 0 | 0 | 6,903 |
| ISHARES TR | USA MOMENTUM FCT | 46432F396 | - | 10,494 | 101,757 | SH | - | SOLE | - | 0 | 0 | 101,757 |
| CDW CORP | COM | 12514G108 | - | 630 | 9,069 | SH | - | SOLE | - | 0 | 0 | 9,069 |
| ISHARES TR | EDGE MSCI USA VL | 46432F388 | - | 6,902 | 82,545 | SH | - | SOLE | - | 0 | 0 | 82,545 |
| PROSHARES TR | S&P 500 DV ARIST | 74348A467 | - | 203 | 3,176 | SH | - | SOLE | - | 0 | 0 | 3,176 |
| ALPHABET INC | CAP STK CL C | 02079K107 | - | 245 | 234 | SH | - | SOLE | - | 0 | 0 | 234 |
| ALIBABA GROUP HLDG LTD | SPONSORED ADS | 01609W102 | - | 484 | 2,806 | SH | - | SOLE | - | 0 | 0 | 2,806 |
| CITIZENS FINL GROUP INC | COM | 174610105 | - | 493 | 11,734 | SH | - | SOLE | - | 0 | 0 | 11,734 |
| XENIA HOTELS & RESORTS INC | COM | 984017103 | - | 1,018 | 47,148 | SH | - | SOLE | - | 0 | 0 | 47,148 |
| CHEMOURS CO | COM | 163851108 | - | 273 | 5,455 | SH | - | SOLE | - | 0 | 0 | 5,455 |
| GOLDMAN SACHS ETF TR | EQUITY ETF | 381430503 | - | 1,379 | 25,843 | SH | - | SOLE | - | 0 | 0 | 25,843 |