

# ENEL AMERICAS S.A.

## FORM 6-K

(Report of Foreign Issuer Pursuant to Rule 13a-16 or 15d-16)

Filed 10/16/18 for the Period Ending 12/31/18

Telephone 562-2353-4639  
CIK 0000912505  
SIC Code 4911 - Electric Services  
Industry Electric Utilities  
Sector Utilities  
Fiscal Year 12/31

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

For the month of October, 2018

Commission File Number: 001-12440

**Enel Américas S.A.**

(Translation of Registrant's Name into English)

**Santa Rosa 76  
Santiago, Chile**  
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file  
annual reports under cover of Form 20-F or Form 40-F:

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K  
in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes  No

Indicate by check mark if the registrant is submitting the Form 6-K  
in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes  No

Indicate by check mark whether by furnishing the information  
contained in this Form, the Registrant is also thereby furnishing the  
information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant  
in connection with Rule 12g3-2(b): N/A

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**SIGNIFICANT EVENT  
Enel Américas S.A.  
Securities Registration Record No. 175**

Santiago, October 16, 2018

**Ger. Gen. No. 26 /2018**

Mr. Joaquin Cortez H.  
Chairman  
Financial Market Commission  
Av. Libertador General Bernardo O'Higgins No. 1449  
Santiago, Chile

**Ref.: Significant Event**

Dear Sir,

In accordance with articles 9 and 10, paragraph 2 under Securities Market Law No. 18,045, and as established under General Norm No. 30 of the Financial Market Commission, duly authorized, I hereby attach as a significant event, a press release issued today by our parent company, Enel SpA., whereby the latter informs the market that it has signed two agreements with a financial institution, aiming to increase its current shareholding in Enel Américas S.A. by up to a maximum of 5%. Further details can be found in the attached press release.

Sincerely yours,

**Maurizio Bezzecccheri  
Chief Executive Officer  
Enel Américas S.A.**

cc.:

Bolsa de Comercio de Santiago (Santiago Stock Exchange)  
Bolsa Electrónica de Chile (Chilean Electronic Stock Exchange)  
Bolsa de Corredores de Valparaíso (Valparaíso Stock Exchange)  
Comisión Clasificadora de Riesgo (Risk Classification Commission)  
Banco Santander Santiago- Representante de Tenedores de Bonos (Santander Bank Santiago - Bondholders Representative)  
Depósito Central de Valores (Central Securities Depository)

## PRESS RELEASE

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## ENEL TO INCREASE ITS STAKE IN ENEL AMERICAS BY UP TO 5%

- *Enel has entered into two transactions with a financial institution to increase its current 51.8% shareholding in Enel Americas by up to 5% in line with its announced objective to buy out minorities in South America*

**Rome, October 16<sup>th</sup>, 2018** – Enel S.p.A. ("Enel") has entered into two share swap transactions (the "Swap Transactions") with a financial institution to increase its equity stake in its listed Chilean subsidiary Enel Américas S.A. ("Enel Américas"). Based on these Swap Transactions, Enel may acquire, on dates that are expected to occur no later than the fourth quarter of 2019:

- up to 1,895,936,970 shares of Enel Américas' common stock, and
- up to 19,533,894 of Enel Américas' American Depository Shares ("ADSs"), each representing 50 shares of Enel Americas' common stock.

All of the above shares total up to 5.0% of Enel Américas' entire stock capital.

The number of shares of Enel Américas' common stock and Enel Américas' ADSs actually acquired by Enel pursuant to the Swap Transactions will depend on the ability of such financial institution to establish its hedge positions with respect to the Swap Transactions.

The amount payable for any shares of Enel Américas' common stock acquired will be based on the prices at which such financial institution establishes its hedge with respect to the corresponding Swap Transaction. The amount payable for any of Enel Américas' ADSs acquired will be based on the observable volume-weighted average prices of Enel Américas' ADSs (as defined "VWAP") during the period in which such financial institution establishes its hedge with respect to the corresponding Swap Transaction.

Prior to settlement, Enel will not have any right to dispose of or vote any shares of Enel Américas' common stock or Enel Américas' ADSs acquired or held by such financial institution as a hedge in connection with the corresponding Swap Transaction.

Enel's payment obligations under the Swap Transactions will be funded through internal cash flow generation.

These acquisitions are in line with Enel Group's 2018-2020 Strategic Plan announced to the markets, which remains focused on the buyout of minorities in South America.



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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Enel Américas S.A.

By: /s/ Maurizio Bezzeccheri

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Title: Chief Executive Officer

Date: October 16, 2018

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