

OCO OPPORTUNITIES OFFSHORE FUND, LTD.

FORM D/A

(Amended Small Company Offering and Sale of Securities Without Registration)

Filed 01/16/19

Address	767 THIRD AVENUE 29TH FLOOR NEW YORK, NY, 10017
Telephone	929-293-0826
CIK	0001582585
Fiscal Year	12/31

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION
Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076 Estimated Average burden hours per response: 4.0

FORM D

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)	Previous Name(s) <input type="checkbox"/> None	Entity Type
0001582585	Omega Overseas Credit Opportunities Fund, Ltd.	<input type="checkbox"/> Corporation
Name of Issuer		<input type="checkbox"/> Limited Partnership
OCO Opportunities Offshore Fund, Ltd.		<input type="checkbox"/> Limited Liability Company
Jurisdiction of Incorporation/Organization		<input type="checkbox"/> General Partnership
CAYMAN ISLANDS		<input type="checkbox"/> Business Trust
		<input checked="" type="checkbox"/> Other
		a Cayman Islands exempted company with limited liability

Year of Incorporation/Organization

☒ Over Five Years Ago

☐ Within Last Five Years (Specify Year)

☐ Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer			
OCO Opportunities Offshore Fund, Ltd.			
Street Address 1		Street Address 2	
810 SEVENTH AVENUE		33RD FLOOR	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
NEW YORK	NEW YORK	10019	929-293-0826

3. Related Persons

Last Name	First Name	Middle Name
Golaz	Alain	M.
Street Address 1	Street Address 2	
810 Seventh Avenue	33rd Floor	
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10019
Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director
		<input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
Shastri	Devandranauth	R.
Street Address 1	Street Address 2	
810 Seventh Avenue	33rd Floor	
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10019
Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director
		<input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
Davis	Kirk	L.
Street Address 1	Street Address 2	
810 Seventh Avenue	33rd Floor	
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10019
Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director
		<input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
OCO Capital Partners LP	-	
Street Address 1	Street Address 2	
810 Seventh Avenue	33rd Floor	
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10019
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director
		<input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		
Investment Manager of the Issuer		

Last Name	First Name	Middle Name
Schneider	Eric	
Street Address 1	Street Address 2	
810 Seventh Avenue	33rd Floor	
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10019
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director <input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		
Managing Partner of the general partner of the Investment Manager		

Last Name	First Name	Middle Name
Martini	Samuel	
Street Address 1	Street Address 2	
810 Seventh Avenue	33rd Floor	
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10019
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director <input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		
Managing Partner of the general partner of the Investment Manager		

4. Industry Group

☐ Agriculture

Banking & Financial Services

☐ Commercial Banking

☐ Insurance

☐ Investing

☐ Investment Banking

☒ Pooled Investment Fund

☒ Hedge Fund

☐ Other Investment Fund

☐ Private Equity Fund

☐ Venture Capital Fund

*Is the issuer registered as an investment company under the Investment Company Act of 1940?

☐ Yes

☒ No

☐ Other Banking & Financial Services

☐ Business Services

Energy

☐ Coal Mining

☐ Electric Utilities

☐ Energy Conservation

☐ Environmental Services

☐ Oil & Gas

☐ Other Energy

Health Care

☐ Biotechnology

☐ Health Insurance

☐ Hospitals & Physicians

☐ Pharmaceuticals

☐ Other Health Care

☐ Manufacturing

Real Estate

☐ Commercial

☐ Construction

☐ REITS & Finance

☐ Residential

☐ Other Real Estate

☐ Retailing

Restaurants

Technology

☐ Computers

☐ Telecommunications

☐ Other Technology

Travel

☐ Airlines & Airports

☐ Lodging & Conventions

☐ Tourism & Travel Services

☐ Other Travel

☐ Other

5. Issuer Size

Revenue Range

☐ No Revenues

☐ \$1 - \$1,000,000

☐ \$1,000,001 - \$5,000,000

☐ \$5,000,001 - \$25,000,000

☐ \$25,000,001 - \$100,000,000

☐ Over \$100,000,000

☐ Decline to Disclose

☐ Not Applicable

Aggregate Net Asset Value Range

☐ No Aggregate Net Asset Value

☐ \$1 - \$5,000,000

☐ \$5,000,001 - \$25,000,000

☐ \$25,000,001 - \$50,000,000

☐ \$50,000,001 - \$100,000,000

☐ Over \$100,000,000

☒ Decline to Disclose

☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- | | | | | | | | | | | | | | | | |
|------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------------|------------------------------------------|-------------------------------------------|------------------------------------------|-------------------------------------------|------------------------------------------|-------------------------------------------|------------------------------------------|-------------------------------------------|------------------------------------------|-------------------------------------------|-----------------------------------------------------|--|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Rule 505 | | | | | | | | | | | | | | |
| <input type="checkbox"/> Rule 504 (b)(1)(i) | <input checked="" type="checkbox"/> Rule 506(b) | | | | | | | | | | | | | | |
| <input type="checkbox"/> Rule 504 (b)(1)(ii) | <input type="checkbox"/> Rule 506(c) | | | | | | | | | | | | | | |
| <input type="checkbox"/> Rule 504 (b)(1)(iii) | <input type="checkbox"/> Securities Act Section 4(a)(5) | | | | | | | | | | | | | | |
| | <input checked="" type="checkbox"/> Investment Company Act Section 3(c) | | | | | | | | | | | | | | |
| | <table border="0"><tr><td><input type="checkbox"/> Section 3(c)(1)</td><td><input type="checkbox"/> Section 3(c)(9)</td></tr><tr><td><input type="checkbox"/> Section 3(c)(2)</td><td><input type="checkbox"/> Section 3(c)(10)</td></tr><tr><td><input type="checkbox"/> Section 3(c)(3)</td><td><input type="checkbox"/> Section 3(c)(11)</td></tr><tr><td><input type="checkbox"/> Section 3(c)(4)</td><td><input type="checkbox"/> Section 3(c)(12)</td></tr><tr><td><input type="checkbox"/> Section 3(c)(5)</td><td><input type="checkbox"/> Section 3(c)(13)</td></tr><tr><td><input type="checkbox"/> Section 3(c)(6)</td><td><input type="checkbox"/> Section 3(c)(14)</td></tr><tr><td><input checked="" type="checkbox"/> Section 3(c)(7)</td><td></td></tr></table> | <input type="checkbox"/> Section 3(c)(1) | <input type="checkbox"/> Section 3(c)(9) | <input type="checkbox"/> Section 3(c)(2) | <input type="checkbox"/> Section 3(c)(10) | <input type="checkbox"/> Section 3(c)(3) | <input type="checkbox"/> Section 3(c)(11) | <input type="checkbox"/> Section 3(c)(4) | <input type="checkbox"/> Section 3(c)(12) | <input type="checkbox"/> Section 3(c)(5) | <input type="checkbox"/> Section 3(c)(13) | <input type="checkbox"/> Section 3(c)(6) | <input type="checkbox"/> Section 3(c)(14) | <input checked="" type="checkbox"/> Section 3(c)(7) | |
| <input type="checkbox"/> Section 3(c)(1) | <input type="checkbox"/> Section 3(c)(9) | | | | | | | | | | | | | | |
| <input type="checkbox"/> Section 3(c)(2) | <input type="checkbox"/> Section 3(c)(10) | | | | | | | | | | | | | | |
| <input type="checkbox"/> Section 3(c)(3) | <input type="checkbox"/> Section 3(c)(11) | | | | | | | | | | | | | | |
| <input type="checkbox"/> Section 3(c)(4) | <input type="checkbox"/> Section 3(c)(12) | | | | | | | | | | | | | | |
| <input type="checkbox"/> Section 3(c)(5) | <input type="checkbox"/> Section 3(c)(13) | | | | | | | | | | | | | | |
| <input type="checkbox"/> Section 3(c)(6) | <input type="checkbox"/> Section 3(c)(14) | | | | | | | | | | | | | | |
| <input checked="" type="checkbox"/> Section 3(c)(7) | | | | | | | | | | | | | | | |

7. Type of Filing

- | | | |
|-----------------------------------------------|--------------------------------------|--------------------------------------------------|
| <input type="checkbox"/> New Notice | Date of First Sale 2013-06-01 | <input type="checkbox"/> First Sale Yet to Occur |
| <input checked="" type="checkbox"/> Amendment | | |

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? ☒ Yes ☐ No

9. Type(s) of Securities Offered (select all that apply)

- | | |
|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| <input checked="" type="checkbox"/> Pooled Investment Fund Interests | <input type="checkbox"/> Equity |
| <input type="checkbox"/> Tenant-in-Common Securities | <input type="checkbox"/> Debt |
| <input type="checkbox"/> Mineral Property Securities | <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe) |

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☐ Yes ☒ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ **1000000** USD

12. Sales Compensation

Recipient		Recipient CRD Number		<input type="checkbox"/>	None
(Associated) Broker or Dealer		<input type="checkbox"/>	None	(Associated) Broker or Dealer CRD Number	
		<input type="checkbox"/>	None		
Street Address 1		Street Address 2			
City		State/Province/Country		ZIP/Postal Code	
State(s) of Solicitation		<input type="checkbox"/>	All States		

13. Offering and Sales Amounts

Total Offering Amount	\$	USD	<input checked="" type="checkbox"/>	Indefinite
Total Amount Sold	\$	191267652	USD	
Total Remaining to be Sold	\$	USD	<input checked="" type="checkbox"/>	Indefinite

Clarification of Response (if Necessary)

14. Investors

☐ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 23

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$	0	USD	<input checked="" type="checkbox"/>	Estimate
Finders' Fees	\$	0	USD	<input checked="" type="checkbox"/>	Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

	\$	0	USD	<input checked="" type="checkbox"/>	Estimate
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Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
OCO Opportunities Offshore Fund, Ltd.	/s/ Eric Schneider	Eric Schneider	Managing Partner of the GP of the Investment Manager	2019-01-16