

CX REAGAN CROSSING, DST

FORM D/A

(Amended Small Company Offering and Sale of Securities Without Registration)

Filed 07/16/20

Address 4890 WEST KENNEDY BOULEVARD
 SUITE 200
 TAMPA, FL, 33609
Telephone (813) 263-5312
CIK 0001803518
Fiscal Year 12/31

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION
Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Estimated Average burden hours per response: 4.0

FORM D

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) **0001803518** Previous Name(s) None Entity Type
 Corporation
 Limited Partnership
 Limited Liability Company
 General Partnership
 Business Trust
 Other
Delaware Statutory Trust

Name of Issuer **CX Reagan Crossing, DST**

Jurisdiction of Incorporation/Organization **DELAWARE**

Year of Incorporation/Organization

Over Five Years Ago
 Within Last Five Years (Specify Year) **2019**
 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

CX Reagan Crossing, DST

Street Address 1 4890 WEST KENNEDY BOULEVARD	Street Address 2 SUITE 200		
City TAMPA	State/Province/Country FLORIDA	ZIP/Postal Code 33609	Phone No. of Issuer (813) 263-5312

3. Related Persons

Last Name Whitaker, Jr.	First Name Robert	Middle Name Dallas
Street Address 1 4890 West Kennedy Boulevard	Street Address 2 Suite 200	
City Tampa	State/Province/Country FLORIDA	ZIP/Postal Code 33609
Relationship: <input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter

Clarification of Response (if Necessary)

Executive Officer of the Sponsor of the Offering

Last Name Carter	First Name John	Middle Name E.
Street Address 1 4890 West Kennedy Boulevard	Street Address 2 Suite 200	
City Tampa	State/Province/Country FLORIDA	ZIP/Postal Code 33609
Relationship: <input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter

Clarification of Response (if Necessary)

Executive Officer of the Sponsor of the Offering

Last Name Carter Exchange Fund Management Company, LLC	First Name N/A	Middle Name
Street Address 1 4890 West Kennedy Boulevard	Street Address 2 Suite 200	
City Tampa	State/Province/Country FLORIDA	ZIP/Postal Code 33609
Relationship: <input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter

Clarification of Response (if Necessary)

Sponsor of the Issuer

Last Name CX Reagan Crossing Manager, LLC	First Name N/A	Middle Name
Street Address 1 4890 West Kennedy Boulevard	Street Address 2 Suite 200	
City Tampa	State/Province/Country FLORIDA	ZIP/Postal Code 33609
Relationship: <input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter

Clarification of Response (if Necessary)

Manager and Signatory Trustee of the Offering

Last Name

First Name

Middle Name

**CX Reagan Crossing Depositor,
LLC**

N/A

Street Address 1

4890 West Kennedy Boulevard

Street Address 2

Suite 200

City

Tampa

State/Province/Country

FLORIDA

ZIP/Postal Code

33609

Relationship: Executive Officer

Director

Promoter

Clarification of Response (if Necessary)

Depositor of the Issuer

4. Industry Group

<input type="checkbox"/> Agriculture	<input type="checkbox"/> Health Care	<input type="checkbox"/> Retailing
<input type="checkbox"/> Banking & Financial Services	<input type="checkbox"/> Biotechnology	<input type="checkbox"/> Restaurants
<input type="checkbox"/> Commercial Banking	<input type="checkbox"/> Health Insurance	<input type="checkbox"/> Technology
<input type="checkbox"/> Insurance	<input type="checkbox"/> Hospitals & Physicians	<input type="checkbox"/> Computers
<input type="checkbox"/> Investing	<input type="checkbox"/> Pharmaceuticals	<input type="checkbox"/> Telecommunications
<input type="checkbox"/> Investment Banking	<input type="checkbox"/> Other Health Care	<input type="checkbox"/> Other Technology
<input type="checkbox"/> Pooled Investment Fund		
<input type="checkbox"/> Other Banking & Financial Services	<input type="checkbox"/> Manufacturing	
	<input type="checkbox"/> Real Estate	<input type="checkbox"/> Travel
	<input type="checkbox"/> Commercial	<input type="checkbox"/> Airlines & Airports
	<input type="checkbox"/> Construction	<input type="checkbox"/> Lodging & Conventions
	<input type="checkbox"/> REITS & Finance	<input type="checkbox"/> Tourism & Travel Services
	<input type="checkbox"/> Residential	<input type="checkbox"/> Other Travel
	<input checked="" type="checkbox"/> Other Real Estate	<input type="checkbox"/> Other
<input type="checkbox"/> Business Services		
Energy		
<input type="checkbox"/> Coal Mining		
<input type="checkbox"/> Electric Utilities		
<input type="checkbox"/> Energy Conservation		
<input type="checkbox"/> Environmental Services		
<input type="checkbox"/> Oil & Gas		
<input type="checkbox"/> Other Energy		

5. Issuer Size

Revenue Range	Aggregate Net Asset Value Range
<input type="checkbox"/> No Revenues	<input type="checkbox"/> No Aggregate Net Asset Value
<input type="checkbox"/> \$1 - \$1,000,000	<input type="checkbox"/> \$1 - \$5,000,000
<input type="checkbox"/> \$1,000,001 - \$5,000,000	<input type="checkbox"/> \$5,000,001 - \$25,000,000
<input type="checkbox"/> \$5,000,001 - \$25,000,000	<input type="checkbox"/> \$25,000,001 - \$50,000,000
<input type="checkbox"/> \$25,000,001 - \$100,000,000	<input type="checkbox"/> \$50,000,001 - \$100,000,000
<input type="checkbox"/> Over \$100,000,000	<input type="checkbox"/> Over \$100,000,000
<input checked="" type="checkbox"/> Decline to Disclose	<input type="checkbox"/> Decline to Disclose
<input type="checkbox"/> Not Applicable	<input type="checkbox"/> Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

<input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii))	<input type="checkbox"/> Rule 505
<input type="checkbox"/> Rule 504 (b)(1)(i)	<input checked="" type="checkbox"/> Rule 506(b)
<input type="checkbox"/> Rule 504 (b)(1)(ii)	<input type="checkbox"/> Rule 506(c)
<input type="checkbox"/> Rule 504 (b)(1)(iii)	<input type="checkbox"/> Securities Act Section 4(a)(5)
	<input type="checkbox"/> Investment Company Act Section 3(c)

7. Type of Filing

New Notice Date of First Sale **2020-04-01** First Sale Yet to Occur
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

<input type="checkbox"/> Pooled Investment Fund Interests	<input checked="" type="checkbox"/> Equity
<input type="checkbox"/> Tenant-in-Common Securities	<input type="checkbox"/> Debt
<input type="checkbox"/> Mineral Property Securities	<input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security
<input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	<input type="checkbox"/> Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor **\$ 25000 USD**

12. Sales Compensation

Recipient	Recipient CRD Number	<input type="checkbox"/> None	
Edward Fernandez	2956661		
(Associated) Broker or Dealer	<input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
Capulent, LLC	155155		
Street Address 1	Street Address 2		
1 Spectrum Pointe Drive	Suite 320		
City	State/Province/Country	ZIP/Postal Code	
Lake Forest	CALIFORNIA	92630	
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	
CALIFORNIA			
COLORADO			

Recipient	Recipient CRD Number	<input type="checkbox"/> None	
Joseph Michaletz	1327534		
(Associated) Broker or Dealer	<input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
DAI Securities, LLC	36673		
Street Address 1	Street Address 2		
150 St. Andrews Court	Suite 210		
City	State/Province/Country	ZIP/Postal Code	
Mankato	MINNESOTA	56001	
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	
ILLINOIS			
MINNESOTA			
TEXAS			

Recipient	Recipient CRD Number	<input type="checkbox"/> None	
Mike O'Toole	6336251		
(Associated) Broker or Dealer	<input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
DAI Securities, LLC	36673		
Street Address 1	Street Address 2		
150 St. Andrews Court	Suite 210		
City	State/Province/Country	ZIP/Postal Code	
Mankato	MINNESOTA	56001	
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	
ILLINOIS			
MINNESOTA			
TEXAS			

Recipient	Recipient CRD Number	<input type="checkbox"/> None
Trawnegan Gall	6266415	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
	152550	
Street Address 1	Street Address 2	
1 City Boulevard West	Suite 870	
City	State/Province/Country	ZIP/Postal Code
Orange	CALIFORNIA	92868
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
	CALIFORNIA	

Recipient	Recipient CRD Number	<input type="checkbox"/> None
Christina Nielson	4866971	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
	36673	
Street Address 1	Street Address 2	
650 Town Center Drive	Suite 1400	
City	State/Province/Country	ZIP/Postal Code
Costa Mesa	CALIFORNIA	92626
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
	CALIFORNIA	

Recipient	Recipient CRD Number	<input type="checkbox"/> None
Alex Madden	7989201	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
	152550	
Street Address 1	Street Address 2	
21515 Hawthorne Boulevard	Suite 360	
City	State/Province/Country	ZIP/Postal Code
Torrance	CALIFORNIA	90503
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
	CALIFORNIA	

Recipient	Recipient CRD Number	<input type="checkbox"/> None
Jack Michaletz	5773608	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
DAI Securities, LLC	36673	
Street Address 1	Street Address 2	
150 St. Andrews Court	Suite 210	
City	State/Province/Country	ZIP/Postal Code
Mankato	MINNESOTA	56001
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
	MINNESOTA	

Recipient	Recipient CRD Number	<input type="checkbox"/> None
Timothy Sherer	833618	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
Emerson Equity, LLC	130032	
Street Address 1	Street Address 2	
455 Los Gatos Boulevard	Suite 206	
City	State/Province/Country	ZIP/Postal Code
Los Gatos	CALIFORNIA	95032
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
	CALIFORNIA	

Recipient	Recipient CRD Number	<input type="checkbox"/> None
Ryan Sherer	5952617	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
Emerson Equity, LLC	130032	
Street Address 1	Street Address 2	
455 Los Gatos Boulevard	Suite 206	
City	State/Province/Country	ZIP/Postal Code
Los Gatos	CALIFORNIA	95032
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
	CALIFORNIA	

Recipient	Recipient CRD Number	<input type="checkbox"/> None
James Whitson	1353438	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
Emerson Equity LLC	130032	
Street Address 1	Street Address 2	
155 Bovet Road	Suite 725	
City	State/Province/Country	ZIP/Postal Code
San Mateo	CALIFORNIA	94402
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
	CALIFORNIA	

Recipient	Recipient CRD Number	<input type="checkbox"/> None
David Dahill	6581024	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
Thornhill Securities, Inc.	22333	
Street Address 1	Street Address 2	
111 Congress Avenue	Suite 1000	
City	State/Province/Country	ZIP/Postal Code
Austin	TEXAS	78701
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
	FLORIDA	

Recipient	Recipient CRD Number	<input type="checkbox"/> None
J. Callaway Halliburton	407116	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
Kalos Capital, Inc.	44337	
Street Address 1	Street Address 2	
3525 Piedmont Road	Building 6, Suite 420	
City	State/Province/Country	ZIP/Postal Code
Atlanta	GEORGIA	30305
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
	GEORGIA	

Recipient	Recipient CRD Number	<input type="checkbox"/> None
Patrick Healey	2816003	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
Kalos Capital, Inc.	44337	
Street Address 1	Street Address 2	
239 Washington Street	Suite 304	
City	State/Province/Country	ZIP/Postal Code
Jersey City	NEW JERSEY	07302
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
NEW JERSEY		

Recipient	Recipient CRD Number	<input type="checkbox"/> None
Rodger McAlister	2676623	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
Money Concepts Capital Corp.	12963	
Street Address 1	Street Address 2	
323 Townpark Circle		
City	State/Province/Country	ZIP/Postal Code
Louisville	KENTUCKY	40243
State(s) of Solicitation	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US
KENTUCKY		

13. Offering and Sales Amounts

Total Offering Amount	\$ 19964044 USD	<input type="checkbox"/> Indefinite
Total Amount Sold	\$ 6189857 USD	<input type="checkbox"/>
Total Remaining to be Sold	\$ 13774187 USD	<input type="checkbox"/> Indefinite

Clarification of Response (if Necessary)

Regarding Item 11, the Issuer may accept smaller investments in the Issuer's sole discretion.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: **19**

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 1846675 USD Estimate

Finders' Fees \$ 0 USD Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 1390600 USD Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
CX Reagan Crossing, DST	/s/ Robert Dallas Whitaker, Jr.	Robert Dallas Whitaker, Jr.	Executive Officer of the Sponsor of the Offering	2020-07-16