

PG DALLAS UPTOWN INVESTORS, LLC

FORM D/A

(Amended Small Company Offering and Sale of Securities Without Registration)

Filed 09/20/24

Address	3500 LENOX ROAD SUITE 625 ATLANTA, GA, 30326
Telephone	4044974111
CIK	0002005026
Fiscal Year	12/31

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION
Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Estimated Average burden hours per response: 4.0

FORM D

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)

0002005026

Previous Name(s) ☒ None

Name of Issuer

PG Dallas Uptown Investors, LLC

Jurisdiction of
Incorporation/Organization

DELAWARE

Entity Type

☐

Corporation

☐

Limited Partnership

☒

Limited Liability Company

☐

General Partnership

☐

Business Trust

☐

Other

Year of Incorporation/Organization

☐

Over Five Years Ago

☒

Within Last Five Years (Specify Year)

2023

☐

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

PG Dallas Uptown Investors, LLC

Street Address 1

3500 LENOX ROAD, SUITE 625

Street Address 2

City

ATLANTA

State/Province/Country

GEORGIA

ZIP/Postal Code

30326

Phone No. of Issuer

404-497-4111

3. Related Persons

Last Name	First Name	Middle Name
PG Dallas Uptown Manager, LLC	N/A	N/A
Street Address 1	Street Address 2	
3500 Lenox Road, Suite 625		
City	State/Province/Country	ZIP/Postal Code
Atlanta	GEORGIA	30326
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director <input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		
Manager		

Last Name	First Name	Middle Name
Peachtree Hotel Group II, LLC	N/A	N/A
Street Address 1	Street Address 2	
3500 Lenox Road, Suite 625		
City	State/Province/Country	ZIP/Postal Code
Atlanta	GEORGIA	30326
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director <input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		
Sponsor		

Last Name	First Name	Middle Name
Friedman	Gregory	M.
Street Address 1	Street Address 2	
3500 Lenox Road, Suite 625		
City	State/Province/Country	ZIP/Postal Code
Atlanta	GEORGIA	30326
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director <input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		
Manager of Sponsor		

Last Name	First Name	Middle Name
Desai	Jatin	
Street Address 1	Street Address 2	
3500 Lenox Road, Suite 625		
City	State/Province/Country	ZIP/Postal Code
Atlanta	GEORGIA	30326
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director <input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		
Manager of Sponsor		

Last Name	First Name	Middle Name
Patel	Mitul	
Street Address 1	Street Address 2	
3500 Lenox Road, Suite 625		
City	State/Province/Country	ZIP/Postal Code
Atlanta	GEORGIA	30326
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director <input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		
Manager of Sponsor		

Last Name	First Name	Middle Name
Cadin	Kevin	M.
Street Address 1	Street Address 2	
3500 Lenox Road, Suite 625		
City	State/Province/Country	ZIP/Postal Code
Atlanta	GEORGIA	30326
Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director <input type="checkbox"/> Promoter
Clarification of Response (if Necessary)		
General Counsel		

4. Industry Group

☐ Agriculture

☐ Banking & Financial Services

☐ Commercial Banking☐ Insurance☐ Investing☐ Investment Banking☐ Pooled Investment Fund☐ Other Banking & Financial Services

☐ Business Services

☐ Energy

☐ Coal Mining☐ Electric Utilities☐ Energy Conservation☐ Environmental Services☐ Oil & Gas☐ Other Energy

Health Care

☐ Biotechnology☐ Health Insurance☐ Hospitals & Physicians☐ Pharmaceuticals☐ Other Health Care

☐ Manufacturing

Real Estate

☐ Commercial☐ Construction☐ REITS & Finance☐ Residential☒ Other Real Estate

☐ Retailing

☐ Restaurants

Technology

☐ Computers☐ Telecommunications☐ Other Technology

Travel

☐ Airlines & Airports☐ Lodging & Conventions☐ Tourism & Travel Services☐ Other Travel

☐ Other

5. Issuer Size

Revenue Range

☐ No Revenues☐ \$1 - \$1,000,000☐ \$1,000,001 - \$5,000,000☐ \$5,000,001 - \$25,000,000☐ \$25,000,001 - \$100,000,000☐ Over \$100,000,000☒ Decline to Disclose☐ Not Applicable

Aggregate Net Asset Value Range

☐ No Aggregate Net Asset Value☐ \$1 - \$5,000,000☐ \$5,000,001 - \$25,000,000☐ \$25,000,001 - \$50,000,000☐ \$50,000,001 - \$100,000,000☐ Over \$100,000,000☐ Decline to Disclose☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- ☐ Rule 504(b)(1) (not (i), (ii) or (iii))
- ☐ Rule 505
- ☐ Rule 504 (b)(1)(i)
- ☒ Rule 506(b)
- ☐ Rule 504 (b)(1)(ii)
- ☐ Rule 506(c)
- ☐ Rule 504 (b)(1)(iii)
- ☐ Securities Act Section 4(a)(5)
- ☐ Investment Company Act Section 3(c)

7. Type of Filing

- ☐ New Notice
- Date of First Sale 2024-01-22
- ☐ First Sale Yet to Occur
- ☒ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

☐ Yes

☒ No

9. Type(s) of Securities Offered (select all that apply)

- ☐ Pooled Investment Fund Interests
- ☒ Equity
- ☐ Tenant-in-Common Securities
- ☐ Debt
- ☐ Mineral Property Securities
- ☐ Option, Warrant or Other Right to Acquire Another Security
- ☐ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- ☐ Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

☐ Yes

☒ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor

\$ 10000 USD

12. Sales Compensation

Recipient		Recipient CRD Number		<input checked="" type="checkbox"/>	None		
N/A							
(Associated) Broker or Dealer		<input type="checkbox"/>	None	(Associated) Broker or Dealer CRD Number		<input type="checkbox"/>	None
Peachtree PC Investors, LLC		301004					
Street Address 1		Street Address 2					
3500 Lenox Road, Suite 625							
City		State/Province/Country		ZIP/Postal Code			
Atlanta		GEORGIA		30326			
State(s) of Solicitation		<input checked="" type="checkbox"/>	All States	<input type="checkbox"/>	Foreign/Non-US		

13. Offering and Sales Amounts

Total Offering Amount	\$ 51100000 USD	<input type="checkbox"/> Indefinite
Total Amount Sold	\$ 46045290 USD	
Total Remaining to be Sold	\$ 5054710 USD	<input type="checkbox"/> Indefinite

Clarification of Response (if Necessary)
The Manager may, in its sole discretion, increase the total offering to an amount up to \$61,300,000.

14. Investors

- ☐ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering
- Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 302

15. Sales Commissions & Finders’ Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$ 0 USD	<input type="checkbox"/> Estimate
Finders' Fees	\$ 0 USD	<input type="checkbox"/> Estimate

Clarification of Response (if Necessary)
2% placement agent fee to Peachtree PC Investors, LLC.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD ☐ Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
PG Dallas Uptown Investors, LLC	/s/ Kevin M. Cadin	Kevin M. Cadin	General Counsel	2024-09-20