

SIMPLIFY EXCHANGE TRADED FUNDS

FORM 8-A12B (Securities Registration (section 12(b)))

Filed 09/20/24

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Fiscal Year 06/30

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

SIMPLIFY EXCHANGE TRADED FUNDS

(Exact name of registrant as specified in its charter)

Delaware

(State of incorporation or organization)

See below

(I.R.S. Employer Identification No.)

10845 Griffith Peak Drive, 2/F Las Vegas, NV

(Address of principal executive offices)

89135

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

I.R.S. Employer Identification No.

Shares of beneficial interest, no par value, of:

Simplify Wolfe US Equity 150/50 ETF

NYSE Arca, Inc.

99-4787661

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A. (c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A. (d), check the following box.

Securities Act registration statement file number to which this form relates: **333-238475**

Securities to be registered pursuant to Section 12(g) of the Act: **None**

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

A description of the shares of beneficial interest, no par value, of Simplify Wolfe US Equity 150/50 ETF, a series of Simplify Exchange Traded Funds (the "Registrant"), is incorporated herein by reference to [Post-Effective Amendment No. 121](#) to the Registrant's registration statement on Form N-1A, filed with the Securities and Exchange Commission on September 20, 2024. Any form of supplement to the registration statement subsequently filed is hereby also incorporated by reference herein.

Item 2. Exhibits.

1. [Registrant's Certificate of Trust, incorporated herein by reference to Exhibit \(a\)\(1\) to the Registrant's Registration Statement on Form N-1A, as filed with the Securities and Exchange Commission on May 18, 2020.](#)
2. [Registrant's Agreement and Declaration of Trust, incorporated herein by reference to Exhibit \(a\)\(2\) to the Registrant's Registration Statement on Form N-1A, as filed with the Securities and Exchange Commission on August 19, 2020.](#)
3. [Registrant's Amended and Restated By-Laws, incorporated herein by reference to Exhibit \(b\)\(2\) to the Registrant's Registration Statement on Form N-1A, as filed with the Securities and Exchange Commission on February 16, 2024.](#)

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SIMPLIFY EXCHANGE TRADED FUNDS
(Registrant)

Date: September 20, 2024

By: /s/ Fiona Ho
Name: Fiona Ho
Title: Treasurer