

W-PRIME VI-A, L.P.

FORM D
(Small Company Offering and Sale of Securities Without Registration)

Filed 09/20/24

Address 400 PARK AVENUE, SUITE 910

NEW YORK, NY, 10022

Telephone 212-561-5240

> CIK 0002034483

Fiscal Year 12/31



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL OMB Number: 3235-0076

Estimated Average burden hours per response: 4.0

FORM D

Notice of Exempt Offering of Securities

| CIK (Filer ID Number) | Previous Name(s) | X | None | Entity | у Туре |
|----------------------------|------------------|---|------|----------|---------------------------|
| 0002034483 | | | | | Corporation |
| Name of Issuer | | | | \times | Limited Partnership |
| W-Prime VI-A, L.P. | | | | | Limited Liability Company |
| Jurisdiction of | | | | | General Partnership |
| Incorporation/Organization | | | | | Business Trust |
| DELAWARE | | | | | Other |
| | | | | | |

Year of Incorporation/Organization Over Five Years Ago

X Within Last Five Years (Specify Year) 2024

☐ Yet to Be Formed

1. Issuer's Identity

2. Principal Place of Business and Contact Information

Name of Issuer

W-Prime VI-A, L.P.

Street Address 1 Street Address 2

400 Park Avenue, Suite 910 c/o W Capital Management, LLC

ZIP/Postal Code City State/Province/Country Phone No. of Issuer **NEW YORK NEW YORK** 10022 212-561-5240

3. Related Persons First Name Middle Name W-Prime GP VI, L.P. N/A Street Address 1 Street Address 2 c/o W Capital Management, LLC 400 Park Avenue, Suite 910 City State/Province/Country ZIP/Postal Code **NEW YORK** 10022 **New York** ■ Executive Officer Relationship: **▼** Director ☐ Promoter Clarification of Response (if Necessary) **General Partner of the Issuer** Last Name First Name Middle Name W-Prime GP VI, LLC N/A Street Address 1 Street Address 2 c/o W Capital Management, LLC 400 Park Avenue, Suite 910 ZIP/Postal Code City State/Province/Country **New York NEW YORK** 10022 ■ Executive Officer **▼** Director ☐ Promoter Relationship: Clarification of Response (if Necessary) General Partner of the Issuer's General Partner ("GP LLC") First Name Last Name Middle Name Wachter **David** Street Address 1 Street Address 2 c/o W Capital Management, LLC 400 Park Avenue, Suite 910 ZIP/Postal Code City State/Province/Country **NEW YORK New York** 10022 Relationship: **Executive Officer** ☐ Director ☐ Promoter Clarification of Response (if Necessary) CEO of the GP LLC Last Name First Name Middle Name Heston Blake D. Street Address 1 Street Address 2 c/o W Capital Management, LLC 400 Park Avenue, Suite 910 ZIP/Postal Code City State/Province/Country **NEW YORK** 10022 **New York** Relationship: **Executive Officer** ☐ Director ☐ Promoter

Clarification of Response (if Necessary)
Partner of the GP LLC

| Last Name | | First Name | | Middle Nam | ie |
|-------------------------------|------------------------|--------------------|-------------------|---------------|----------|
| Miller | | Todd | | H. | |
| Street Address 1 | | | Street Address 2 | | |
| c/o W Capital Management, LLC | | | 400 Park Avenu | e, Suite 910 | |
| City | | State/Province/Cou | untry | ZIP/Postal (| Code |
| New York | | NEW YORK | | 10022 | |
| Relationship: | Executive | Officer | Director | | Promoter |
| Clarification of Re | esponse (if Necessary | y) | | | |
| Partner of the | GP LLC | | | | |
| Last Name | | First Name | | Middle Nam | ıe |
| Stitch | | Katherine | | E. | |
| Street Address 1 | | | Street Address 2 | | |
| c/o W Capital M | Sanagement, LLC | | 400 Park Avenu | ie, Suite 910 | |
| City | | State/Province/Cou | untry | ZIP/Postal (| Code |
| New York | | NEW YORK | | 10022 | |
| Relationship: | Executive | Officer | Director | | Promoter |
| Clarification of R | esponse (if Necessary | y) | | | |
| Partner of the | GP LLC | | | | |
| Last Name | | First Name | | Middle Nam | ıe |
| Christory | | Pascal | | | |
| Street Address 1 | | | Street Address 2 | | |
| c/o AXA IM Pri | me, Tour Majunga | ı | La Defense 9, 6 | Place de la P | 'yramide |
| City | | State/Province/Cou | untry | ZIP/Postal (| Code |
| Puteaux | | FRANCE | | 92800 | |
| Relationship: | ■ Executive | Officer | X Director | | Promoter |
| Clarification of R | esponse (if Necessary | y) | | | |
| Director of the | GP LLC | | | | |

| 4. I | ndi | ustry Group | | | | | | | |
|---------------|------------------------------|---|---------|---------|--|----------------------|-------|--------|---|
| ☐ Agriculture | | Не | alt | th Care | | | Retai | ling | |
| | Banking & Financial Services | | | | Biotechnolo | ogy | | Resta | urants |
| | | Commercial Banking | | | Health Insu | rance | | Techi | nology |
| | | Insurance | | | Hospitals & | Physicians | | | Computers |
| | | Investing | | | Pharmaceu | ticals | | | Telecommunications |
| | | Investment Banking | | | Other Heal | th Care | | | Other Technology |
| | Busin | Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas | Re [| | ufacturing Estate Commercia Constructio REITS & F Residential Other Real | on inance | | Trave | Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel |
| | | Other Energy | | | | | | | |
| 5. I | ssu | er Size | | | | | | | |
| Reve | nue R | ange | | | Aggro | egate Net Asset Va | lue I | Range | |
| | No F | Revenues | | | | No Aggregate Ne | t Ass | et Val | ue |
| | \$1 - | \$1,000,000 | | | | \$1 - \$5,000,000 | | | |
| | \$1,0 | 00,001 - \$5,000,000 | | | | \$5,000,001 - \$25,0 | 0,000 | 000 | |
| | \$5,000,001 - \$25,000,000 | | | | | \$25,000,001 - \$50 | ,000 | ,000 | |
| | \$25, | 000,001 - \$100,000,000 | | | | \$50,000,001 - \$10 | 0,00 | 0,000 | |
| | Ove | r \$100,000,000 | | | | Over \$100,000,00 | 0 | | |
| | Decl | ine to Disclose | | | | Decline to Disclos | se | | |
| X | Not. | Applicable | | | | Not Applicable | | | |

| 6. l | Federal Exemption(s) and | l Ex | clusior | n(s) Claimed (select all that apply) | | | | | |
|-------------|---|-----------|------------|---|--|--|--|--|--|
| | Rule 504(b)(1) (not (i), (ii) or (iii)) | | Rule 505 | | | | | | |
| | Rule 504 (b)(1)(i) | X | Rule 506 | (b) | | | | | |
| | Rule 504 (b)(1)(ii) | | Rule 506 | (c) | | | | | |
| | Rule 504 (b)(1)(iii) | | Securities | Act Section 4(a)(5) | | | | | |
| | | X | Investme | nt Company Act Section 3(c) | | | | | |
| | | | ☐ See | ction 3(c)(1) Section 3(c)(9) | | | | | |
| | | | ☐ See | etion 3(c)(2) | | | | | |
| | | | ☐ See | etion 3(c)(3) Section 3(c)(11) | | | | | |
| | | | ☐ See | ction 3(c)(4) Section 3(c)(12) | | | | | |
| | | | ☐ See | etion 3(c)(5) | | | | | |
| | | | ☐ See | etion 3(c)(6) Section 3(c)(14) | | | | | |
| | | | ⊠ See | etion 3(c)(7) | | | | | |
| | | | | | | | | | |
| 7. 7 | Гуре of Filing | | | | | | | | |
| X | New Notice Date o | f First : | Sale | ▼ First Sale Yet to Occur | | | | | |
| | Amendment | | | | | | | | |
| | | | | | | | | | |
| 8. l | Duration of Offering | | | | | | | | |
| | the Issuer intend this offering to last more | than o | ne year? | X Yes □ No | | | | | |
| | | | | , | | | | | |
| 9. | Type(s) of Securities Offer | red (| select | all that apply) | | | | | |
| X | Pooled Investment Fund Interests | ` | ` | Equity | | | | | |
| | Tenant-in-Common Securities | | | Debt | | | | | |
| | | | ī | Option, Warrant or Other Right to Acquire Another | | | | | |
| | Mineral Property Securities Security to be Acquired Upon Evercise of | f Ontio | _ | Security | | | | | |
| | Security to be Acquired Upon Exercise of Warrant or Other Right to Acquire Secur | | ···, 🔲 | Other (describe) | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| 10 | Business Combination T | ranc | action | | | | | | |
| | is offering being made in connection with a | | | | | | | | |
| | saction, such as a merger, acquisition or exc | | | Yes X No | | | | | |
| | | | | | | | | | |
| Clari | Clarification of Response (if Necessary) | | | | | | | | |
| | | | | | | | | | |
| 11. | 11. Minimum Investment | | | | | | | | |
| | mum investment accepted from any outsid | e inves | tor | e a lish | | | | | |
| 1411111 | mam mresiment accepted from any outsid | - mves | 101 | \$ 0 USD | | | | | |

| 12. Sales Compensation | | | | | | | | |
|-------------------------------|------------|------------|--|------------|------|------|--|--|
| Recipient | | | Recipient CRD Number | | | None | | |
| (Associated) Broker or Dealer | | None | (Associated) Broker or Deale Number | r CRD | | None | | |
| Street Address 1 | | | Street Address 2 | | | | | |
| City | | State/Prov | ince/Country | ZIP/Postal | Code | • | | |
| State(s) of Solicitation | All States | | | | | | | |

| 13. Offering and Sale | es Amounts | | | |
|--|--|-----------|-------------|-------------------------------|
| Total Offering Amount | \$ 1000000000 US | D | | Indefinite |
| Total Amount Sold | \$ 0 USD | | | |
| Total Remaining to be Sold | \$ 1000000000 US | D | | Indefinite |
| Clarification of Response (if Necess The Total Offering Amount above Prime VI-B SCSp, each a "parallel | includes (i) amounts being offe | | | |
| 14. Investors | | | | |
| accredited investors, Number of such non-accree | fering have been or may be sol dited investors who already ha crities in the offering have been cors, enter the total number of | ve invest | ted in the | offering persons who do not 0 |
| 15. Sales Commission Provide separately the amounts of expenditure is not known, provide | sales commissions and finders' | fees exp | enses, if a | |
| Sales Commissions | \$ 0 USD | × I | Estimate | |
| Finders' Fees | \$ 0 USD | × I | Estimate | |
| Clarification of Response (if Necess | sary) | | | |
| 16. Use of Proceeds | | | | |
| Provide the amount of the gross proof the persons required to be named amount is unknown, provide an est | d as executive officers, director | rs or pro | moters in | |
| | \$ 0 USD | | X | Estimate |
| Clarification of Response (if Necess A fee for management services calc | • / | a percei | ntage of p | artner subscriptions. |

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not
 disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule
 506(d)

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|-----------------------|-------------------|----------------|-------------------|------------|
| W-Prime VI-A, L.P. | /s/ David Wachter | David Wachter | CEO of the GP LLC | 2024-09-20 |