

CAMP4 THERAPEUTICS CORP Reported by POLARIS ENTREPRENEURS' FUND VII, L.P.

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 10/15/24 for the Period Ending 10/15/24

Address ONE KENDALL SQUARE

BUILDING 1400 WEST, 3RD FLOOR

CAMBRIDGE, MA, 02139

Telephone 617-651-8867

CIK 0001736730

Symbol CAMP

Fiscal Year 12/31



FORM 4

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
Polaris Mar	19Gemen	t Co VII	110	(an	1 p4]	Ther	apeut	ics (Corr	1 C	4M	(P 1	(0.		priodore)			
Polaris Management Co. VII, L.L.C.					Camp4 Therapeutics Corp [CAMP] 3. Date of Earliest Transaction (MM/DD/YYYY)										DirectorX 10% Owner				
(Last) (First) (Middle)				3.	5. Date of Earnest Transaction (MM/DD/YYYY)										Officer (give title below) Other (specify below)				
ONE MAR	INA PAR	k nriv	Б ЯТН	ſ				10/	15/2	024									
FLOOR,	шлатаг	IK DKI V	12, 0111	L				107	10,2	٠									
reook,	(St	reet)		4	If A	\ mena	dmen	t, Date ()rioir	al Fi	iled (M	M/D	D/VVV	v) 6 1	Individual	or Ioint/0	Group Filing	(Check An	nlicable Line)
		,		Γ.	. 11 /	MILLEN	umen	i, Daic (Jiigii	141 1 1	irca (M	.IVI/ ID.	D/111	1) 0.1	marviduai	or John	oroup i ning	(Check Ap	pricable Line)
BOSTON, N	MA 0221	0													Form filed b				
(City) (S	state) (Zi	p)											X	_ Form filed	by More tha	an One Reportin	g Person	
			Table I	- Non-Do	eriv	ative :	Secui	rities Ac	quir	ed, D	Dispose	ed o	f, or F	Benefic	ially Own	ed			
				Trans. Date		2A. Deemed Execution Date, if any		3. Trans. Code							Amount of Securities Beneficially Owned			6. 7. Nature Ownership of Indirec	
(Instr. 3)								Instr. 8)		or Disposed of (D) (Instr. 3, 4 and 5))		ollowing Reported Transaction(s) instr. 3 and 4)			Ownership Form:	Beneficial	
									1					-					Ownership (Instr. 4)
									l			(A) o						or Indirect (I) (Instr.	(msu. 4)
					-			Code	V	Am	ount	(D)						4)	See
Common Stock				10/15/2024				$\mathbf{C}^{(\underline{1})}$		1,250	1,250,061		(1	<u>1)</u>	1,250,061 I		I	footnote (2)	
Common Stock				10/15/2024				C(1)		87	7,448	A	Ω	1)	87,448				See
Common Stock										07	,440	А		-	67,446				footnote (3)
Common Stock			1	10/15/2024				$\mathbf{C}^{(\underline{4})}$		353	3,718	A	(4	<u>4)</u>			1,603,779	I	See footnote (2)
G C 1				10/15/2024				C ⁽⁴⁾		2.0	745		(4)	4)	112,193 I				See
Common Stock 10/15/				0/15/2024				Cvax		24,745		A	,			112,173		I	footnote (3)
Common Stock 10/15/				10/15/2024	5/2024			P		909	909,090 A		\$11	909,090		I	See footnote (5)		
	Ta	ble II - Dei	rivative S	Securitie	s Be	nefici	ially (Owned	(e.g.,	puts	, calls	, wa	rrant	s, optic	ons, conve	ertible sec	curities)		
1. Title of Derivate		3. Trans. Date	3A. Deemed	4. Trans.		5. Number Derivative Acquired (ADisposed of (Instr. 3, 4 a					e Exercisable expiration Date		7. Title and A Securities Un				9. Number of	10.	11. Nature
Security (Instr. 3)	Conversion or Exercise	Date	Execution	Code (Instr. 8)				or	and E	хрігац				ve Securi		Security (Instr. 5)	derivative Securities Beneficially Owned	Form of Derivative Security:	of Indirect Beneficial
	Price of Derivative		Date, if any	у									Instr. 3	and 4)					Ownership (Instr. 4)
	Security					(111311. 3, 4		iu <i>5)</i>			1					-	Following	Direct (D)	(IIIsu. 4)
									Date Exerc	isable	Expirat Date	ion	Γitle	Nun	ount or nber of			or Indirect (I) (Instr.	
				Code	V	(A)	-	(D)	LACIC	isaoie	Dute	-		Shar	res		(Instr. 4)	4)	
Series A Prime Preferred Stock	(1)	10/15/2024		C			14	4,020,475		<u>1)</u>	(1)		Comm		1,250,061	(1)	0	I	See Footnote (2)
Series A Prime Preferred Stock	(1)	10/15/2024		C				980,829		<u>(1</u>)			Comm Stock		87,448	<u>(1)</u>	0	I	See Footnote (3)
Series B Preferred Stock	<u>(4)</u>	10/15/2024		C			3	3,967,234		<u>4)</u>	<u>(4)</u>		Comm Stock		353,718	<u>(4)</u>	0	I	See Footnote (2)
Series B Preferred Stock	(4)	10/15/2024		С				277,536		<u>4)</u>	<u>(4)</u>		Comm Stock		24,745	(4)	0	I	See Footnote (3)

Explanation of Responses:

- (1) On October 15, 2024, the shares of Series A Prime Convertible Preferred Stock automatically converted into shares of Common Stock on a 11.2158-for-one basis without payment of further consideration upon the closing of the Issuer's initial public offering. The shares have no expiration date.
- (2) The reported securities are owned directly by Polaris Partners VII, L.P. ("PP VII"). Polaris Management Co. VII, L.L.C. ("PMC VII") is the general partner of

PP VII. Each of David Barrett, Brian Chee, Amir Nashat, a member of the Issuer's board of directors, and Bryce Youngren (collectively, the "PMC VII Managing Members") are the managing members of PMC VII. Each of PMC VII and the PMC VII Managing Members in their respective capacities with respect to PMC VII, may be deemed to have shared voting, investment and dispositive power with respect to the securities held by PP VII. Each of PMC VII and the PMC VII Managing Members disclaims beneficial ownership of these securities and this report shall not be deemed an admission that any one of the PMC VII Managing Members or PMC VII is the beneficial owner of such securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interests therein.

- (3) The reported securities are owned directly by Polaris Entrepreneurs' Fund VII, L.P. ("PEF VII"). PMC VII is the general partner of PEF VII. Each of PMC VII and the PMC VII Managing Members in their respective capacities with respect to PMC VII, may be deemed to have shared voting, investment and dispositive power with respect to the securities held by PEF VII. Each of PMC VII and the PMC VII Managing Members disclaims beneficial ownership of these securities and this report shall not be deemed an admission that any one of the PMC VII Managing Members or PMC VII is the beneficial owner of such securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interests therein.
- (4) On October 15, 2024, the shares of Series B Preferred Stock automatically converted into shares of Common Stock on a 11.2158-for-one basis without payment of further consideration upon the closing of the Issuer's initial public offering. The shares have no expiration date.
- (5) The reported securities are owned directly by Polaris Partners X, L.P. ("PP X"). Polaris Partners GP X, L.L.C. ("PPGP X") is the general partner of PP X. Each of Amy Schulman and Brian Chee are the managing members of PPGP X (the "PPGP X Managing Members"). Amir Nashat ("Mr. Nashat"), a member of the Issuer's board of directors, is an interest holder of PPGP X. Each of PPGP X Managing Members and Mr. Nashat, in their respective capacities with respect to PPGP X, may be deemed to have shared voting, investment and dispositive power with respect to the securities held by PP X. Each of PPGP X, the PPGP X Managing Members and Mr. Nashat disclaims beneficial ownership of these securities and this report shall not be deemed an admission that any one of the PPGP X Managing Members, Mr. Nashat or PPGP X is the beneficial owner of such securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interests therein.

Remarks:

PP X's purchase of the Issuer's common stock was also reported on a Form 3 filed by PPGP X, PP X, and the PPGP X Managing Members on the date hereof. Brian Chee is a managing member of PPGP X and in his capacity as such would be considered a reporting person. Mr. Chee is not listed as a reporting person herein because he does not have codes for the EDGAR system at this time.

Reporting Owners

Reporting Owners							
Reporting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
Polaris Management Co. VII, L.L.C.		X					
ONE MARINA PARK DRIVE, 8TH FLOOR							
BOSTON, MA 02210							
Polaris Partners VII, L.P.		X					
ONE MARINA PARK DRIVE, 8TH FLOOR							
BOSTON, MA 02210							
Polaris Entrepreneurs' Fund VII, L.P.							
ONE MARINA PARK DRIVE		X					
8TH FLOOR							
BOSTON, MA 02210							
Polaris Partners X, L.P.							
ONE MARINA PARK DRIVE, 8TH FLOOR		X					
BOSTON, MA 02210							
Polaris Partners GP X, L.L.C.							
ONE MARINA PARK DRIVE, 8TH FLOOR		X					
BOSTON, MA 02210							
SCHULMAN AMY W							
ONE MARINA PARK DRIVE, 8TH FLOOR		X					
BOSTON, MA 02210							

Signatures

10/15/2024
Date
10/15/2024

**Signature of Reporting Person

/s/ Lauren Crockett, as attorney-in-fact for Amy Schulman

Date

10/15/2024

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Note:

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.