

LIONS GATE ENTERTAINMENT CORP / CN/

Reported by
LIBERTY 77 CAPITAL L.P.

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 10/15/24 for the Period Ending 10/10/24

Address	2700 COLORADO AVENUE SUITE 200 SANTA MONICA, CA, 90404
Telephone	877-848-3866
CIK	0000929351
Symbol	LGF'A
SIC Code	7812 - Services-Motion Picture and Video Tape Production
Industry	Entertainment Production
Sector	Consumer Cyclical
Fiscal Year	03/31

FORM 4

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or
Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * Liberty 77 Capital L.P. (Last) (First) (Middle) 2099 PENNSYLVANIA AVENUE NW, (Street) WASHINGTON, DC 20006 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol LIONS GATE ENTERTAINMENT CORP /CN/ [LGF]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)
3. Date of Earliest Transaction (MM/DD/YYYY) <p align="center">10/10/2024</p>		6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person
4. If Amendment, Date Original Filed (MM/DD/YYYY)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class B Non-Voting Common Shares	10/10/2024		P		78,365	A	\$6.7434 ⁽¹⁾	3,024,462	I	See footnotes ⁽²⁾ ⁽³⁾
Class B Non-Voting Common Shares	10/11/2024		P		195,521	A	\$6.749 ⁽⁴⁾	3,219,983	I	See footnotes ⁽²⁾ ⁽³⁾
Class B Non-Voting Common Shares	10/14/2024		P		232,102	A	\$6.7064 ⁽⁵⁾	3,452,085	I	See footnotes ⁽²⁾ ⁽³⁾
Class B Non-Voting Common Shares	10/15/2024		P		310,436	A	\$6.7342 ⁽⁶⁾	3,762,521	I	See footnotes ⁽²⁾ ⁽³⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

- (1) The price shown in Column 4 is a weighted average price. The price range is \$6.7000 to \$6.7500. The Reporting Person undertakes to provide upon request by the staff of the Securities and Exchange Commission, the issuer or a security holder of the issuer, full information regarding the number of shares transacted at each separate price.
- (2) The Common Shares included herein are held by Liberty 77 Fund L.P., a Cayman Islands exempted limited partnership, and Liberty 77 Fund International L.P., a Cayman Islands exempted limited partnership (together with Liberty 77 Fund L.P., the "Liberty Funds"). Liberty 77 Capital L.P. (the "Liberty Manager"), a Delaware limited partnership, is the investment manager of the Liberty Funds. Liberty 77 Capital Partners L.P. (the "Liberty Manager GP"), a Delaware limited partnership, is the general partner of the Liberty Manager. Liberty Capital L.L.C., a Delaware limited liability company, is the general partner of the Liberty Manager GP. STM Partners LLC, a Delaware limited liability company, indirectly controls the Liberty Manager and the general partner of the Liberty Funds. Steven T. Mnuchin is the president of STM Partners LLC.
- (3) Each Reporting Person disclaims beneficial ownership of these securities except to the extent of its or his pecuniary interest therein, and the inclusion of these

securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purpose.

- (4) The price shown in Column 4 is a weighted average price. The price range is \$6.7300 to \$6.7500. The Reporting Person undertakes to provide upon request by the staff of the Securities and Exchange Commission, the issuer or a security holder of the issuer, full information regarding the number of shares transacted at each separate price.
- (5) The price shown in Column 4 is a weighted average price. The price range is \$6.5250 to \$6.7500. The Reporting Person undertakes to provide upon request by the staff of the Securities and Exchange Commission, the issuer or a security holder of the issuer, full information regarding the number of shares transacted at each separate price.
- (6) The price shown in Column 4 is a weighted average price. The price range is \$6.6550 to \$6.7500. The Reporting Person undertakes to provide upon request by the staff of the Securities and Exchange Commission, the issuer or a security holder of the issuer, full information regarding the number of shares transacted at each separate price.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Liberty 77 Capital L.P. 2099 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20006		X		
Liberty 77 Fund L.P. C/O LIBERTY 77 CAPITAL L.P. 2099 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20006		X		
Liberty 77 Fund International L.P. C/O LIBERTY 77 CAPITAL L.P. 2099 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20006		X		
Liberty 77 Capital Partners L.P. C/O LIBERTY 77 CAPITAL L.P. 2099 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20006		X		
Liberty Capital L.L.C. C/O LIBERTY 77 CAPITAL L.P. 2099 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20006		X		
STM Partners LLC C/O LIBERTY 77 CAPITAL L.P. 2099 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20006		X		
MNUCHIN STEVEN T C/O LIBERTY 77 CAPITAL L.P. 2099 PENNSYLVANIA AVE NW WASHINGTON, DC 20006		X		

Signatures

/s/ See Signatures Included in Exhibit 99.1

10/15/2024

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

This Statement on Form 4 is filed jointly by the Reporting Persons listed below. The principal business address of each of these Reporting Persons can be found on the Form 4 filed herewith.

Name of Designated Filer: LIBERTY 77 CAPITAL L.P.

Date of Event Requiring Statement: October 10, 2024

Issuer Name and Ticker or Trading Symbol: LIONS GATE ENTERTAINMENT CORP /CN/ [LGF]

LIBERTY 77 CAPITAL L.P.

By: Liberty 77 Capital Partners L.P.,
its general partner

By: Liberty Capital L.L.C.,
its general partner

By: /s/ Jesse M. Burwell

Name: Jesse M. Burwell

Title: Chief Financial Officer

LIBERTY 77 FUND L.P.

By: Liberty 77 Capital GenPar L.P.,
its general partner

By: Liberty 77 Capital UGP L.L.C.,
its general partner

By: /s/ Jesse M. Burwell

Name: Jesse M. Burwell

Title: Chief Financial Officer

LIBERTY 77 FUND INTERNATIONAL L.P.

By: Liberty 77 Capital GenPar L.P.,
its general partner

By: Liberty 77 Capital UGP L.L.C.,
its general partner

By: /s/ Jesse M. Burwell

Name: Jesse M. Burwell

Title: Chief Financial Officer

LIBERTY 77 CAPITAL PARTNERS L.P.

By: Liberty Capital L.L.C.,
its general partner

By: /s/ Jesse M. Burwell

Name: Jesse M. Burwell

Title: Chief Financial Officer

LIBERTY CAPITAL L.L.C.

By: /s/ Jesse M. Burwell

Name: Jesse M. Burwell

Title: Chief Financial Officer

STM PARTNERS LLC

By: /s/ Jesse M. Burwell

Name: Jesse M. Burwell as attorney-in-fact for Steven T.

Mnuchin

Title: President

STEVEN T. MNUCHIN

/s/ Jesse M. Burwell

Jesse M. Burwell as attorney-in-fact for Steven T. Mnuchin
