

UNIVERSAL TECHNICAL INSTITUTE INC

Reported by

COLISEUM CAPITAL MANAGEMENT, LLC

FORM 144/A

(Amended report of proposed sale of securities)

Filed 05/12/25

Address 4225 EAST WINDROSE DRIVE
 SUITE 200
 PHOENIX, AZ, 85032

Telephone 623-445-9500

 CIK 0001261654

Symbol UTI

SIC Code 8200 - Services-Educational Services

Industry Business Support Services

Sector Industrials

Fiscal Year 09/30

Form 144 Filer Information

Form 144/A

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Form 144

**NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933**

144/A: Issuer Information

Name of Issuer	Universal Technical Institute, Inc.
SEC File Number	001-31923
Address of Issuer	4225 East Windrose Drive Suite 200 Phoenix ARIZONA 85032
Phone	623-445-9500
Name of Person for Whose Account the Securities are To Be Sold	Coliseum Capital Management, LLC

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer	1. Director
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144/A: Securities Information

Record	Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
#1	Common Stock	Goldman Sachs & Co. LLC 200 West Street New York NEW YORK 10282	4,148,610	\$110,062,623.30	54,371,711	03/27/2025	NYSE
#2	Common Stock	Morgan Stanley & Co. LLC 1585 Broadway New York NEW YORK 10036	4,148,610	\$110,062,623.30	54,371,711	03/27/2025	NYSE

144/A: Securities To Be Sold

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

Record	Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired	this a Gift ?	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
#1	Common Stock	06/24/2016	Purchases directly from Issuer and Open Market Purchases	Issuer and Open Market Purchases	<input type="checkbox"/>	—	4,148,610	06/24/2016	Cash

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

144/A: Securities Sold During The Past 3 Months

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

Record	Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
#1	Coliseum Capital Partners, L.P. 105 Rowayton Avenue Rowayton CONNECTICUT 06853	Common Stock	02/10/2025	584,364	\$16,479,064.80
#2	A separate account investment advisory client of Coliseum Capital Management, LLC 105 Rowayton Avenue Rowayton CONNECTICUT 06853	Common Stock	02/10/2025	120,517	\$3,398,579.40

144/A: Remarks and Signature

Remarks	This Amendment to the Form 144 originally filed on 03/27/2025 is being filed to include an additional broker. It is intended that the 4,148,610 shares will be allocated between the brokers listed herein. The securities referred to in this Form 144 are held directly by (a) Coliseum Capital Partners, L.P., an investment limited partnership of which Coliseum Capital, LLC, a Delaware limited liability company ("CC"), is general partner and for which Coliseum Capital Management, LLC, a Delaware limited liability company ("CCM"), serves as investment adviser and (b) a separate account investment advisory client of CCM. Christopher Shackelton and Adam Gray are managers of and have an ownership interest in each of CCM and CC. Shackelton is a director of the Issuer. Regarding the "Securities To Be Sold" table, the dates of acquisition and dates of payment varied (and included purchases of Series A Preferred Stock that converted into Common Stock), with purchases commencing June 24, 2016.
Date of Notice	05/12/2025

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted

or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature

Chivonne Cassar, as Attorney-in-Fact

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)