

# HAGERTY, INC. Reported by KAUFFMAN ROBERT I

### **FORM 144**

(Report of proposed sale of securities)

Filed 10/08/25

Address 121 DRIVERS EDGE

TRAVERSE CITY, MI, 49684

Telephone 800-922-4050

CIK 0001840776

Symbol HGTY

Fiscal Year 12/31



Form 144 Filer Information

Form 144

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 144

NOTICE OF PROPOSED SALE OF SECURITIES PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

#### 144: Issuer Information

Name of Issuer Hagerty Inc.

SEC File Number 001-40244

Address of Issuer 121 Drivers Edge

Traverse City MICHIGAN 49684

Phone 800-922-4050

Name of Person for Whose Account the

Securities are To Be Sold

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer

1. Director

1

#### 144: Securities Information

Record	Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
#1	Common	Merrill Lynch 225 Liberty St, 39th Floor New York NEW YORK 10281	22,629	\$271,548	90,942,223	10/08/2025	NYSE

#### 144: Securities To Be Sold

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

Record	Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired	this a Gift	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *	
					?					

#1	Common	12/02/2021	combination with Hagerty, Aldel LLC	Hagerty Inc.	_	3,500,000	12/02/2021	Stock
			acquired the stock					
			as a part of the					
			connected PIPE					
			financing					

<sup>\*</sup> If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

#### 144: Securities Sold During The Past 3 Months

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

Record	Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	<b>Gross Proceeds</b>
#1	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	10/07/2025	6,861	\$81,646
#2	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	10/06/2025	3,024	\$36,318
#3	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	10/02/2025	21,314	\$255,342
#4	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	10/01/2025	18,372	\$221,528
#5	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	09/30/2025	30,187	\$361,036
#6	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	09/29/2025	5,506	\$64,809
#7	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	09/22/2025	34,447	\$426,608
#8	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK	Common	09/16/2025	17,622	\$219,570

	10001-0000				
#9	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	09/15/2025	11,433	\$146,228
#10	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	09/08/2025	38,085	\$457,400
#11	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	09/03/2025	41,669	\$471,276
#12	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	09/02/2025	22,295	\$248,480
#13	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	08/29/2025	62,500	\$701,875
#14	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	08/28/2025	28,736	\$322,130
#15	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	08/27/2025	28,704	\$316,278
#16	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	08/26/2025	9,844	\$105,921
#17	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	08/25/2025	7,668	\$83,351
#18	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	08/22/2025	6,081	\$66,404
#19	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	08/21/2025	7,356	\$79,224
#20	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK	Common	07/28/2025	4,000	\$43,146.62

	10001-8000				
#21	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/25/2025	24,728	\$266,321
#22	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/24/2025	110,600	\$1,156,876
#23	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/23/2025	40,393	\$411,605
#24	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/22/2025	31,869	\$324,745
#25	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/21/2025	16,897	\$170,998
#26	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/18/2025	36,174	\$366,081
#27	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/17/2025	17,762	\$178,330
#28	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/16/2025	16,972	\$170,229
#29	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/15/2025	14,862	\$148,620
#30	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/14/2025	8,362	\$83,620
#31	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/11/2025	9,970	\$99,102
#32	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK	Common	07/10/2025	41,239	\$416,514

	10001-0000				
#33	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/09/2025	98,766	\$994,573
#34	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/08/2025	12,465	\$127,018
#35	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/07/2025	9,914	\$100,627
#36	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/03/2025	3,100	\$31,589
#37	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/02/2025	12,500	\$125,500
#38	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	07/01/2025	7,000	\$71,260
#39	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	06/30/2025	4,600	\$46,276
#40	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	06/27/2025	7,432	\$75,212
#41	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	06/26/2025	19,627	\$199,018
#42	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	06/25/2025	12,610	\$126,730
#43	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	06/24/2025	31,110	\$315,455
#44	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK	Common	06/23/2025	11,710	\$117,334

#45	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	06/20/2025	7,747	\$76,075
#46	Robert I. Kauffman, Aldel LLC 1 Manhattan W Rm. 06-1041 New York NEW YORK 10001-8600	Common	06/18/2025	10,380	\$100,270

#### 144: Remarks and Signature

Remarks

Date of Notice 10/08/2025

Date of Plan Adoption or Giving of Instruction, If Relying on Rule 10b5-1

1.08/09/2024

#### **ATTENTION:**

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature Robert I. Kauffman

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)