

# OLD REPUBLIC INTERNATIONAL CORP

# FORM 8-K (Current report filing)

# Filed 12/12/25 for the Period Ending 12/12/25

Address 307 N MICHIGAN AVE

CHICAGO, IL, 60601

Telephone 3123468100

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Industry Property & Casualty Insurance

Sector Financials

Fiscal Year 12/31



### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

# FORM 8-K

### CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: (Date of earliest event reported) December 12, 2025

|   | OLD REPUBLIC INTERI                                  | NATIONAL CORPO           | RATION            |                         |  |  |
|---|--|--------------------------|-------------------|-------------------------|--|--|
|   | (Exact name of registrar                             | nt as specified in its c | harter)           |                         |  |  |
| Delaware  | 001  | -10607                   |                   |                         | 36-2678171                                       |  |
| (State or other jurisdiction  | (Con   | nmission                 |                   |                         | (I.R.S. Employer                                 |  |
| of incorporation)   | ` ` `  |                          |                   |                         | Identification No.)                              |  |
|   | 307 North Michigan Avenue                            | Chicago                  | Illinois          | 60601                   |  |  |
| <del>-</del>  | (Address of principal ex                             |                          |                   |                         |  |  |
|   | (3   | 12) 346-8100             |                   |                         |  |  |
| _   | (Registrant's telephone number, including area code) |                          |                   |                         |  |  |
|   | N /A   |                          |                   |                         |  |  |
|   |  |                          |                   |                         |  |  |
|   | (Former name or former add                           | , ,                      | 1 /               |                         |  |  |
| Check the appropriate box below if the Form 8-K filelow):   | ling is intended to simultaneously satisfy the       | filing obligation of the | he Registrant und | der any of the fo       | ollowing provisions (see General Instruction A.2 |  |
| ,   | 25 1 d G '' A (47 CFP 220 425                        |                          |                   |                         |  |  |
| ☐ Written communications pursuant to Rule 4   | 25 under the Securities Act (17 CFR 230.425          | )                        |                   |                         |  |  |
| ☐ Soliciting material pursuant to Rule 14a-12   | under the Exchange Act (17 CFR 240.14a-12            | )                        |                   |                         |  |  |
| ☐ Pre-commencement communications pursua  | ant to Rule 14d-2(b) under the Exchange Act          | (17 CFR 140.14d-2(b      | )))               |                         |  |  |
| ☐ Pre-commencement communications pursua  | ant to Rule 13e-4(c) under the Exchange Act (        | (17 CFR 240.13e-4(c)     | ))                |                         |  |  |
| ecurities registered pursuant to Section 12(b) of the   | Act:   |                          |                   |                         |  |  |
| Title of each class   | Trading Symb   | Trading Symbol(s)        |                   | Name of eac             | ch exchange on which registered                  |  |
| Common Stock / \$1 par value  | ORI  |                          |                   | New York Stock Exchange |  |  |
| ndicate by check mark whether the registrant is an exect of 1934 (§240.12b-2 of this chapter).      | emerging growth company as defined in Rule           | 405 of the Securities    | Act of 1933 (§2.  | 30.405 of this ch       | napter) or Rule 12b-2 of the Securities Exchange |  |
| Emerging growth company $\square$   |  |                          |                   |                         |  |  |
| f an emerging growth company, indicate by check rovided pursuant to Section 13(a) of the Exchange A |  | the extended transition  | on period for con | nplying with an         | y new or revised financial accounting standards  |  |

## Item 8.01. Other Events

On December 12, 2025, the Board of Directors of Old Republic International Corporation (the "Company") declared a special cash dividend of \$2.50 per common share to be paid on January 14, 2026 to shareholders of record on January 2, 2026. Also on December 12, 2025, the Company issued a press release announcing this action. The full text of this press release is included as Exhibit 99.1 hereto.

#### Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit No. Description

99.1 104 Press Release dated December 12, 2025

Cover page Interactive Data file (embedded within Inline XBRL document)

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

OLD REPUBLIC INTERNATIONAL CORPORATION Registrant

Date: December 12, 2025

By: /s/ Thomas A. Dare

Thomas A. Dare Senior Vice President, Secretary and General Counsel



#### **OLD REPUBLIC ANNOUNCES SPECIAL DIVIDEND**

CHICAGO – December 12, 2025 – Old Republic International Corporation (NYSE: ORI) – today announced that its Board of Directors has declared a special cash dividend of \$2.50 per share. This special dividend is payable on January 14, 2026 to shareholders of record on January 2, 2026 and will return approximately \$620 million to shareholders.

Craig R. Smiddy, President and CEO, commented, "Old Republic's strong performance continues to generate excess capital for return to shareholders. This special dividend complements our ongoing share repurchase program and demonstrates our commitment to optimizing capital allocation. We remain focused on profitable organic growth, launching new specialty businesses, technology investments and strategic niche acquisitions, including the pending purchase of ECM. Over the past five years we have returned over \$5.0 billion to shareholders and reduced shares outstanding by over 20%."

The Board's decision reflects such factors as the current and foreseeable liquidity and capital needs of the parent holding company and its insurance company subsidiaries. The Company also provided an update on repurchase activity, noting that \$47 million of shares had been repurchased in the fourth quarter, with \$864 million remaining authorized. Old Republic may continue to purchase shares on a discretionary basis from time to time through openmarket purchases, private negotiated transactions or other means.

#### About Old Republic

Old Republic is a leading specialty insurer that operates diverse property & casualty and title insurance companies. Founded in 1923 and a member of the Fortune 500, we are a leader in underwriting and risk management services for business partners across the United States and Canada. Our specialized operating companies are experts in their fields, enabling us to provide tailored solutions that set us apart. For more information, please visit <a href="https://www.oldrepublic.com">www.oldrepublic.com</a>.

At Old Republic:

At Financial Relations Board:

Craig R. Smiddy: President and Chief Executive Officer

Investors: Joe Calabrese/jcalabrese@mww.com