

INVESTMENT MANAGERS SERIES TRUST II

FORM 485BXT

(Designate a new effective date for a post-effective amendment previously filed pursuant to Rule 485(a))

Filed 01/22/26

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Symbol AAA

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM N-1A

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933
PRE-EFFECTIVE AMENDMENT NO.
POST-EFFECTIVE AMENDMENT NO. 493
AND/OR
REGISTRATION STATEMENT UNDER THE INVESTMENT COMPANY ACT OF 1940
AMENDMENT NO. 496

INVESTMENT MANAGERS SERIES TRUST II

(Exact Name of Registrant as Specified in Charter)
235 W. Galena Street
Milwaukee, WI 53212

(Address of Principal Executive Offices, including Zip Code)
Registrant's Telephone Number, Including Area Code: (626) 385-5777

Diane J. Drake
Mutual Fund Administration, LLC
2220 E. Route 66, Suite 226
Glendora, California 91740

(Name and Address of Agent for Service)

COPIES TO:
Laurie Anne Dee
Morgan, Lewis & Bockius LLP
600 Anton Boulevard, Suite 1800
Costa Mesa, California 92626

It is proposed that this filing will become effective (check appropriate box):

immediately upon filing pursuant to paragraph (b) of Rule 485; or
 on February 18, 2026, pursuant to paragraph (b) of Rule 485; or
 60 days after filing pursuant to paragraph (a)(1) of Rule 485; or
 on _____ pursuant to paragraph (a)(1) of Rule 485; or
 75 days after filing pursuant to paragraph (a)(2) of Rule 485; or
 on _____ pursuant to paragraph (a)(2) of Rule 485; or
 on _____ pursuant to paragraph (a)(3) of Rule 485.

If appropriate, check the following box:

This post-effective amendment designates a new effective date for a previously filed post-effective amendment.

Explanatory Note

This Post-Effective Amendment ("PEA") to the Registration Statement on Form N-1A is being filed for the sole purpose of designating a new effective date for the previously filed PEA No. 468 to the Registrant's Registration Statement filed under Rule 485(a) of the Securities Act of 1933 on October 24, 2025, for the purpose of creating new series of the Trust. This PEA incorporates by reference the information contained in [Parts A, B and C of PEA No. 468](#) to the Registrant's Registration Statement filed on October 24, 2025. The Registrant may file additional subsequent delaying amendments designating a new effective date.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, and the Investment Company Act of 1940, as amended, the Registrant certifies that it meets all of the requirements for effectiveness of this registration statement under rule 485(b) under the Securities Act of 1933 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, duly authorized, in the City of Milwaukee and State of Wisconsin, on the 22nd day of January, 2026.

INVESTMENT MANAGERS SERIES TRUST II

By: /s/ Scott Schulenburg
Scott Schulenburg, President and
Principal Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed on the 22nd day of January, 2026, by the following persons in the capacities set forth below.

Signature	Title
† Thomas Knipper	Trustee
† Kathleen K. Shkuda	Trustee
† Larry D. Tashjian	Trustee
† John P. Zader	Trustee
† Joy Ausili	Trustee
† Terrance Gallagher	Trustee
/s/ Scott Schulenburg Scott Schulenburg	President and Principal Executive Officer
/s/ Rita Dam Rita Dam	Treasurer, Principal Accounting Officer, and Principal Financial Officer

† By /s/ Rita Dam
Attorney-in-fact, pursuant to power of attorney previously with
Post-Effective Amendment No. 455 filed on May 30, 2025.
