

WEALTH INTELLIGENCE, LLC

FORM 13F-HR (Form 13F Holdings Report)

Filed 04/15/26 for the Period Ending 03/31/26

Address	2900 WARM SPRINGS RD COLUMBUS, GA, 31904
Telephone	706-571-2100
CIK	0002112078
Fiscal Year	12/31

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549
FORM 13F

OMB APPROVAL

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FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: 03-31-2026

Check here if Amendment: Amendment Number: _____

This Amendment (Check only one.): is a restatement.
 adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Wealth Intelligence, LLC
Address: 2900 WARM SPRINGS RD
COLUMBUS GA 31904

Form 13F File Number: 028-26647
CRD Number (if applicable): 000333253
SEC File Number (if applicable): 801-131320

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Desaree Tatum
Title: Consultant, Compliance Services
Phone: 513-538-1150

Signature, Place, and Date of Signing:

Desaree Tatum Covington, KENTUCKY 04-15-2026
[Signature] [City, State] [Date]

Do you wish to provide information pursuant to Special Instruction 5? Yes No

Report Type (Check only one.):

- 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

Form 13F Summary Page

Report Summary:

Number of Other Included Managers:	<u>0</u>
Form 13F Information table Entry Total:	<u>58</u>
Form 13F Information table Value Total:	<u>207,953,897</u> (round to nearest dollar)

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

NONE

FORM 13F INFORMATION TABLE

COLUMN 1 NAME OF ISSUER	COLUMN 2 TITLE OF CLASS	COLUMN 3 CUSIP	COLUMN 4 FIGI	VALUE (round to nearest dollar)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	COLUMN 6 INVESTMENT DISCRETION	COLUMN 7 OTHER MANAGER	COLUMN 8 VOTING AUTHORITY		
										SOLE	SHARED	NONE
ABBOTT LABORATORIES	COM	002824100	-	772,386	7,523	SH	-	SOLE	0	0	0	7,523
ABBVIE INC	COM	00287Y109	-	1,739,703	7,999	SH	-	SOLE	0	0	0	7,999
ADVANCED MICRO DEVICES INC	COM	007903107	-	574,283	2,823	SH	-	SOLE	0	0	0	2,823
AFLAC INC	COM	001055102	-	2,012,081	18,340	SH	-	SOLE	0	0	0	18,340
AIR PRODUCTS AND CHEMICALS I	COM	009158106	-	1,172,418	4,036	SH	-	SOLE	0	0	0	4,036
ALPHABET INC	CAP STK CL A	02079K305	-	2,485,451	8,643	SH	-	SOLE	0	0	0	8,643
AMAZON COM INC	COM	023135106	-	2,272,851	10,913	SH	-	SOLE	0	0	0	10,913
ANALOG DEVICES INC	COM	032654105	-	1,546,797	4,862	SH	-	SOLE	0	0	0	4,862
APPLE INC	COM	037833100	-	6,697,645	26,390	SH	-	SOLE	0	0	0	26,390
ARISTA NETWORKS INC	COM SHS	040413205	-	291,234	2,372	SH	-	SOLE	0	0	0	2,372
BERKSHIRE HATHAWAY INC DEL	CL B NEW	084670702	-	978,047	2,041	SH	-	SOLE	0	0	0	2,041
BERKSHIRE HATHAWAY INC DEL	CLA	084670108	-	1,436,280	2	SH	-	SOLE	0	0	0	2
BROADCOM INC	COM	11135F101	-	5,572,109	18,003	SH	-	SOLE	0	0	0	18,003
CADENCE DESIGN SYSTEM INC	COM	127387108	-	447,926	1,612	SH	-	SOLE	0	0	0	1,612
CAPITAL GRP FIXED INCM ETF T	CORE PLUS INCM	14020Y102	-	1,494,122	66,881	SH	-	SOLE	0	0	0	66,881
CATERPILLAR INC	COM	149123101	-	594,398	839	SH	-	SOLE	0	0	0	839
CHECK POINT SOFTWARE TECH LT	ORD	M22465104	-	471,119	3,298	SH	-	SOLE	0	0	0	3,298
CHUBB LTD SWITZ	COM	H1467J104	-	2,851,888	8,750	SH	-	SOLE	0	0	0	8,750
CME GROUP INC	COM	12572Q105	-	3,176,785	10,756	SH	-	SOLE	0	0	0	10,756
CUMMINS INC	COM	231021106	-	1,625,896	3,022	SH	-	SOLE	0	0	0	3,022
CVS HEALTH CORP	COM	126650100	-	1,922,981	26,775	SH	-	SOLE	0	0	0	26,775
DIAMONDBACK ENERGY INC	COM	25278X109	-	561,328	2,838	SH	-	SOLE	0	0	0	2,838
EATON CORP PLC	SHS	G29183103	-	4,150,045	11,603	SH	-	SOLE	0	0	0	11,603
ETF SER SOLUTIONS	AAM SAWGRASS US	26922B485	-	4,804,057	226,035	SH	-	SOLE	0	0	0	226,035
FIRST TR EXCHANGE-TRADED FD	CORE INVESTMENT	33738D788	-	19,748,093	942,180	SH	-	SOLE	0	0	0	942,180
GE VERNOVA INC	COM	36828A101	-	856,315	981	SH	-	SOLE	0	0	0	981
HOME DEPOT INC	COM	437076102	-	2,482,791	7,549	SH	-	SOLE	0	0	0	7,549
INVESCO ACTIVELY MANAGED EXC	ULTRA SHRT DUR	46090A887	-	6,926,083	138,190	SH	-	SOLE	0	0	0	138,190
INVESCO ACTIVELY MANAGED EXC	MSCI EAFE INCOME	46090A713	-	2,291,975	43,458	SH	-	SOLE	0	0	0	43,458
INVESCO EXCH TRADED FD TR II	S&P500 LOW VOL	46138E354	-	1,162,780	15,898	SH	-	SOLE	0	0	0	15,898
JOHNSON & JOHNSON	COM	478160104	-	1,849,677	7,567	SH	-	SOLE	0	0	0	7,567
JOHNSON CONTROLS INTERNATION	SHS	G51502105	-	3,635,958	27,766	SH	-	SOLE	0	0	0	27,766
JPMORGAN CHASE & CO	COM	46625H100	-	4,125,300	14,024	SH	-	SOLE	0	0	0	14,024
LOCKHEED MARTIN CORP	COM	539830109	-	1,414,877	2,341	SH	-	SOLE	0	0	0	2,341
LOWES COS INC	COM	548661107	-	71,280,699	301,679	SH	-	SOLE	0	0	0	301,679
MARATHON PETE CORP	COM	56585A102	-	4,363,497	17,870	SH	-	SOLE	0	0	0	17,870
MASTERCARD INCORPORATED	CLA	57636Q104	-	1,438,521	2,879	SH	-	SOLE	0	0	0	2,879
META PLATFORMS INC	CLA	30303M102	-	757,675	1,324	SH	-	SOLE	0	0	0	1,324
MICROSOFT CORP	COM	594918104	-	3,421,481	9,243	SH	-	SOLE	0	0	0	9,243
MOTOROLA SOLUTIONS INC	COM NEW	620076307	-	2,014,923	4,643	SH	-	SOLE	0	0	0	4,643
NVIDIA CORPORATION	COM	67066G104	-	1,446,822	8,296	SH	-	SOLE	0	0	0	8,296
NXP SEMICONDUCTORS N V	COM	N6596X109	-	409,863	2,082	SH	-	SOLE	0	0	0	2,082
PALANTIR TECHNOLOGIES INC	CLA	69608A108	-	264,767	1,810	SH	-	SOLE	0	0	0	1,810
PALO ALTO NETWORKS INC	COM	697435105	-	522,323	3,258	SH	-	SOLE	0	0	0	3,258
RTX CORPORATION	COM	75513E101	-	908,752	4,711	SH	-	SOLE	0	0	0	4,711
S&P GLOBAL INC	COM	78409V104	-	381,530	897	SH	-	SOLE	0	0	0	897
SOUTHERN CO	COM	842587107	-	2,734,026	28,326	SH	-	SOLE	0	0	0	28,326
SYNOPSYS INC	COM	871607107	-	347,713	877	SH	-	SOLE	0	0	0	877
TRANE TECHNOLOGIES PLC	SHS	G8994E103	-	881,405	2,115	SH	-	SOLE	0	0	0	2,115
UNION PAC CORP	COM	907818108	-	2,847,631	11,737	SH	-	SOLE	0	0	0	11,737
UNITED PARCEL SVCS INC	CL B	911312106	-	1,226,110	12,463	SH	-	SOLE	0	0	0	12,463

UNITEDHEALTH GROUP INC	COM	91324P102	-	611,533	2,260	SH	-	SOLE	0	0	0	2,260
VANECK ETF TRUST	URANIUM AND NUCL	92189F601	-	1,494,791	11,223	SH	-	SOLE	0	0	0	11,223
VANECK ETF TRUST	PREFERRED SECURT	92189F429	-	9,541,778	544,001	SH	-	SOLE	0	0	0	544,001
VERIZON COMMUNICATIONS INC	COM	92343V104	-	2,433,244	48,471	SH	-	SOLE	0	0	0	48,471
VERTIV HOLDINGS CO	COM CL A	92537N108	-	779,554	3,111	SH	-	SOLE	0	0	0	3,111
VISA INC	COM CL A	92826C839	-	1,977,556	6,543	SH	-	SOLE	0	0	0	6,543
WALMART INC	COM	931142103	-	1,722,024	13,856	SH	-	SOLE	0	0	0	13,856