

# ALTRAVUE CAPITAL, LLC

## **FORM 13F-HR** (Form 13F Holdings Report)

Filed 08/13/26 for the Period Ending 06/30/26

|             |                                                         |
|-------------|---------------------------------------------------------|
| Address     | 11747 NE 1ST STREET<br>SUITE 205<br>BELLEVUE, WA, 98005 |
| Telephone   | 425-455-8896                                            |
| CIK         | 0001740837                                              |
| Fiscal Year | 12/31                                                   |

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 13F**

OMB APPROVAL

OMB Number: 3235-0006

Estimated average burden

hours per response: 23.8

**FORM 13F COVER PAGE**

Report for the Calendar Year or Quarter Ended: 06-30-2026

Check here if Amendment: ☐ Amendment Number: \_\_\_\_\_

This Amendment (Check only one.): ☐ is a restatement.

☐ adds new holdings entries.

**Institutional Investment Manager Filing this Report:**

Name: AltraVue Capital, LLC

Address: 11747 NE 1ST STREET

SUITE 205

BELLEVUE WA 98005

Form 13F File Number: 028-19044

CRD Number (if applicable): 000283260

SEC File Number (if applicable): 801-113312

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

**Person Signing this Report on Behalf of Reporting Manager:**

Name: Thomas Parkhurst

Title: Chief Compliance Officer

Phone: 425 455-8896

**Signature, Place, and Date of Signing:**

Thomas Parkhurst Bellevue, WASHINGTON 08-13-2026  
[Signature] [City, State] [Date]

Do you wish to provide information pursuant to Special Instruction 5?

☐ Yes ☒ No

**Report Type (Check only one.):**

☐ 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

☐ 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)

☒ 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

**List of Other Managers Reporting for this Manager**

[If there are no entries in this list, omit this section.]

| Name                          | Form 13F File No. | CRD No. (if applicable) | SEC File No. (if applicable) |
|-------------------------------|-------------------|-------------------------|------------------------------|
| Legato Capital Management LLC | 028-13158         | 000131704               | 801-64653                    |

## Form 13F Summary Page

### Report Summary:

|                                         |                                                   |
|-----------------------------------------|---------------------------------------------------|
| Number of Other Included Managers:      | <u>1</u>                                          |
| Form 13F Information table Entry Total: | <u>47</u>                                         |
| Form 13F Information table Value Total: | <u>1,387,159,483</u><br>(round to nearest dollar) |

### List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

| No.      | Name                                 | Form 13F File Number | CRD No. (if applicable) | SEC File No. (if applicable) | CIK               |
|----------|--------------------------------------|----------------------|-------------------------|------------------------------|-------------------|
| <u>1</u> | <u>Legato Capital Management LLC</u> | <u>028-13158</u>     | <u>000131704</u>        | <u>801-64653</u>             | <u>0001442641</u> |

# FORM 13F INFORMATION TABLE

| COLUMN 1                   | COLUMN 2        | COLUMN 3  | COLUMN 4 | COLUMN 5                              | COLUMN 6           | COLUMN 7    | COLUMN 8      |                          |                  |                  |        |           |
|----------------------------|-----------------|-----------|----------|---------------------------------------|--------------------|-------------|---------------|--------------------------|------------------|------------------|--------|-----------|
| NAME OF ISSUER             | TITLE OF CLASS  | CUSIP     | FIGI     | VALUE<br>(round to<br>nearest dollar) | SHRS OR<br>PRN AMT | SH /<br>PRN | PUT /<br>CALL | INVESTMENT<br>DISCRETION | OTHER<br>MANAGER | VOTING AUTHORITY |        |           |
|                            |                 |           |          |                                       |                    |             |               |                          |                  | SOLE             | SHARED | NONE      |
| AGILYSYS INC               | COM             | 00847J105 | -        | 44,971,781                            | 430,352            | SH          | -             | SOLE                     | -                | 90,331           | 0      | 340,021   |
| AGILYSYS INC               | COM             | 00847J105 | -        | 12,770,423                            | 122,205            | SH          | -             | OTR                      | 1                | 0                | 0      | 122,205   |
| ARGAN INC                  | COM             | 04010E109 | -        | 56,263,381                            | 70,457             | SH          | -             | SOLE                     | -                | 14,786           | 0      | 55,671    |
| ARGAN INC                  | COM             | 04010E109 | -        | 15,982,978                            | 20,015             | SH          | -             | OTR                      | 1                | 0                | 0      | 20,015    |
| BAKER HUGHES COMPANY       | CL A            | 05722G100 | -        | 48,792,270                            | 879,140            | SH          | -             | SOLE                     | -                | 879,140          | 0      | 0         |
| BGC GROUP INC              | CL A            | 088929104 | -        | 27,853,319                            | 2,605,549          | SH          | -             | SOLE                     | -                | 547,112          | 0      | 2,058,437 |
| BGC GROUP INC              | CL A            | 088929104 | -        | 7,896,927                             | 738,721            | SH          | -             | OTR                      | 1                | 0                | 0      | 738,721   |
| CLIMB GLOBAL SOLUTIONS INC | COM             | 946760105 | -        | 16,987,631                            | 731,910            | SH          | -             | SOLE                     | -                | 153,704          | 0      | 578,206   |
| CLIMB GLOBAL SOLUTIONS INC | COM             | 946760105 | -        | 4,824,523                             | 207,864            | SH          | -             | OTR                      | 1                | 0                | 0      | 207,864   |
| CONSOLIDATED WATER CO INC  | ORD             | G23773107 | -        | 15,643,407                            | 530,285            | SH          | -             | SOLE                     | -                | 111,339          | 0      | 418,946   |
| CONSOLIDATED WATER CO INC  | ORD             | G23773107 | -        | 4,434,883                             | 150,335            | SH          | -             | OTR                      | 1                | 0                | 0      | 150,335   |
| DAILY JOURNAL CORP         | COM             | 233912104 | -        | 22,626,988                            | 37,637             | SH          | -             | SOLE                     | -                | 7,896            | 0      | 29,741    |
| DAILY JOURNAL CORP         | COM             | 233912104 | -        | 6,420,108                             | 10,679             | SH          | -             | OTR                      | 1                | 0                | 0      | 10,679    |
| ECOVYST INC                | COM             | 27923Q109 | -        | 19,475,286                            | 1,564,280          | SH          | -             | SOLE                     | -                | 328,180          | 0      | 1,236,100 |
| ECOVYST INC                | COM             | 27923Q109 | -        | 5,529,668                             | 444,150            | SH          | -             | OTR                      | 1                | 0                | 0      | 444,150   |
| EPLUS INC                  | COM             | 294268107 | -        | 69,333,087                            | 833,030            | SH          | -             | SOLE                     | -                | 616,032          | 0      | 216,998   |
| EPLUS INC                  | COM             | 294268107 | -        | 6,480,537                             | 77,863             | SH          | -             | OTR                      | 1                | 0                | 0      | 77,863    |
| FIRSTSERVICE CORP NEW      | COM             | 33767E202 | -        | 24,970,148                            | 175,710            | SH          | -             | SOLE                     | -                | 36,870           | 0      | 138,840   |
| FIRSTSERVICE CORP NEW      | COM             | 33767E202 | -        | 7,093,421                             | 49,915             | SH          | -             | OTR                      | 1                | 0                | 0      | 49,915    |
| I3 VERTICALS INC           | COM CL A        | 46571Y107 | -        | 18,639,847                            | 872,652            | SH          | -             | SOLE                     | -                | 183,206          | 0      | 689,446   |
| I3 VERTICALS INC           | COM CL A        | 46571Y107 | -        | 5,284,336                             | 247,394            | SH          | -             | OTR                      | 1                | 0                | 0      | 247,394   |
| IES HOLDINGS INC           | COM             | 44951W106 | -        | 55,107,618                            | 75,011             | SH          | -             | SOLE                     | -                | 15,740           | 0      | 59,271    |
| IES HOLDINGS INC           | COM             | 44951W106 | -        | 15,652,666                            | 21,306             | SH          | -             | OTR                      | 1                | 0                | 0      | 21,306    |
| LSI INDS INC OHIO          | COM             | 50216C108 | -        | 28,816,734                            | 1,084,151          | SH          | -             | SOLE                     | -                | 227,440          | 0      | 856,711   |
| LSI INDS INC OHIO          | COM             | 50216C108 | -        | 8,170,745                             | 307,402            | SH          | -             | OTR                      | 1                | 0                | 0      | 307,402   |
| MARRIOTT INTL INC NEW      | CL A            | 571903202 | -        | 44,203,975                            | 119,280            | SH          | -             | SOLE                     | -                | 119,280          | 0      | 0         |
| NAYAX LTD                  | SHS             | M7S750159 | -        | 40,391,370                            | 616,568            | SH          | -             | SOLE                     | -                | 440,595          | 0      | 175,973   |
| NAYAX LTD                  | SHS             | M7S750159 | -        | 4,819,374                             | 73,567             | SH          | -             | OTR                      | 1                | 0                | 0      | 73,567    |
| NB BANCORP INC             | COM             | 63945M107 | -        | 27,236,950                            | 1,289,018          | SH          | -             | SOLE                     | -                | 270,620          | 0      | 1,018,398 |
| NB BANCORP INC             | COM             | 63945M107 | -        | 7,735,482                             | 366,090            | SH          | -             | OTR                      | 1                | 0                | 0      | 366,090   |
| NVR INC                    | COM             | 62944T105 | -        | 41,357,338                            | 6,070              | SH          | -             | SOLE                     | -                | 6,070            | 0      | 0         |
| OIL DRI CORP AMER          | COM             | 677864100 | -        | 25,374,450                            | 248,258            | SH          | -             | SOLE                     | -                | 52,136           | 0      | 196,122   |
| OIL DRI CORP AMER          | COM             | 677864100 | -        | 7,207,032                             | 70,512             | SH          | -             | OTR                      | 1                | 0                | 0      | 70,512    |
| SIGA TECHNOLOGIES INC      | COM             | 826917106 | -        | 6,606,982                             | 1,815,105          | SH          | -             | SOLE                     | -                | 379,059          | 0      | 1,436,046 |
| SIGA TECHNOLOGIES INC      | COM             | 826917106 | -        | 1,863,822                             | 512,039            | SH          | -             | OTR                      | 1                | 0                | 0      | 512,039   |
| STONEX GROUP INC           | COM             | 861896108 | -        | 148,890,488                           | 1,256,460          | SH          | -             | SOLE                     | -                | 920,664          | 0      | 335,796   |
| STONEX GROUP INC           | COM             | 861896108 | -        | 14,301,054                            | 120,684            | SH          | -             | OTR                      | 1                | 0                | 0      | 120,684   |
| TRIUMPH FINANCIAL INC      | COM             | 89679E300 | -        | 97,074,180                            | 1,272,103          | SH          | -             | SOLE                     | -                | 902,394          | 0      | 369,709   |
| TRIUMPH FINANCIAL INC      | COM             | 89679E300 | -        | 10,127,405                            | 132,714            | SH          | -             | OTR                      | 1                | 0                | 0      | 132,714   |
| UFP TECHNOLOGIES INC       | COM             | 902673102 | -        | 30,461,568                            | 114,893            | SH          | -             | SOLE                     | -                | 24,138           | 0      | 90,755    |
| UFP TECHNOLOGIES INC       | COM             | 902673102 | -        | 8,636,079                             | 32,573             | SH          | -             | OTR                      | 1                | 0                | 0      | 32,573    |
| UL SOLUTIONS INC           | CLASS A COM SHS | 903731107 | -        | 71,537,908                            | 702,316            | SH          | -             | SOLE                     | -                | 702,316          | 0      | 0         |
| UNITEDHEALTH GROUP INC     | COM             | 91324P102 | -        | 58,903,084                            | 141,720            | SH          | -             | SOLE                     | -                | 141,720          | 0      | 0         |
| VSE CORP                   | COM             | 918284100 | -        | 105,489,767                           | 461,662            | SH          | -             | SOLE                     | -                | 315,385          | 0      | 146,277   |
| VSE CORP                   | COM             | 918284100 | -        | 11,995,108                            | 52,495             | SH          | -             | OTR                      | 1                | 0                | 0      | 52,495    |
| WINMARK CORP               | COM             | 974250102 | -        | 65,339,646                            | 154,438            | SH          | -             | SOLE                     | -                | 104,572          | 0      | 49,866    |
| WINMARK CORP               | COM             | 974250102 | -        | 7,583,709                             | 17,925             | SH          | -             | OTR                      | 1                | 0                | 0      | 17,925    |