

VERDE RESOURCES, INC.

FORM RW

(Withdrawal of Registration Statement)

Filed 10/26/26

Address	7800 FORSYTH BOULEVARD SUITE 850 ST. LOUIS, MO
Telephone	(314) 530-9071
CIK	0001506929
Symbol	VRDR
SIC Code	1040 - Gold And Silver Ores
Industry	Gold
Sector	Basic Materials
Fiscal Year	06/30

VERDE RESOURCES, INC.
8112 Maryland Avenue, Suite 400
St. Louis, MO 63105

October 26, 2026

U.S. Securities and Exchange Commission
Division of Corporation Finance
Office of Energy and Transportation
100 F Street, NE
Washington, D.C. 20549
Attn: Michael Purcell and Liz Packebusch

Re: Verde Resources, Inc.
Application For Withdrawal on Form RW for
Registration Statement on Form S-1
File No. 333-292386

Dear Mr. Purcell and Ms. Packebusch:

Pursuant to Rule 477 promulgated under the Securities Act of 1933, as amended (the “Securities Act”), Verde Resources, Inc. (the “Company”) hereby respectfully requests that the Securities and Exchange Commission (the “Commission”) consent to the withdrawal of the Company’s Registration Statement on Form S-1 (File No. 333-292386), together with the exhibits thereto, which was filed initially filed with the Commission on December 23, 2025 (the “Registration Statement”), as of the date hereof or at the earliest practicable date hereafter.

The Company is requesting the withdrawal of the Registration Statement because the Company has determined at this time not to proceed with the offering contemplated in the Registration Statement. As the Registration Statement was never declared effective, no securities were sold in connection with the offering contemplated in the Registration Statement. Accordingly, withdrawal of the Registration Statement is consistent with the public interest and the protection of investors, as contemplated by paragraph (a) of Rule 477.

The Company requests that, in accordance with Rule 457(p) under the Securities Act, all fees paid to the Commission in connection with the filing of the Registration Statement be credited to the Company’s account to be offset against the filing fee for the filing of any future registration statements.

If you have any questions regarding this request, please contact Lawrence A. Rosenbloom, Ellenoff, Grossman & Schole LLP, at (212) 370-1300.

Very truly yours,

/s/ Jack Wong

Jack Wong, Chief Executive Officer

cc: Lawrence A. Rosenbloom, Ellenoff Grossman & Schole LLP
