EDGAR pro
by EDGAR Online

DELAWARE LIFE VARIABLE ACCOUNT H

FORM D/A

(Amended Small Company Offering and Sale of Securities Without Registration)

Filed 11/10/26

Address	230 THIRD AVENUE, 6TH FLOOR
	WALTHAM, MA, 02451
Telephone	7817908774
CIK	0001119402
Fiscal Year	12/31

Powered By EDGAR Online
https://www.edgar-online.com
© Copyright 2026, EDGAR Online LLC, a subsidiary of OTC Markets Group. All Rights Reserved.
Distribution and use of this document restricted under EDGAR Online LLC, a subsidiary of OTC Markets Group, Terms of Use.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Estimated Average burden hours per response: 4.0

FORM D

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)
0001119402

Previous Name(s) ☐ None
SUN LIFE OF CANADA US VARIABLE ACCOUNT H

Entity Type
☐ Corporation
☐ Limited Partnership
☐ Limited Liability Company
☐ General Partnership
☐ Business Trust
☒ Other
Insurance Company Separate Account

Name of Issuer
DELAWARE LIFE VARIABLE ACCOUNT H

Jurisdiction of Incorporation/Organization
DELAWARE

Year of Incorporation/Organization
☒ Over Five Years Ago
☐ Within Last Five Years (Specify Year)
☐ Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer
DELAWARE LIFE VARIABLE ACCOUNT H

Street Address 1
230 THIRD AVENUE, 6TH FLOOR

Street Address 2

City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
WALTHAM	MASSACHUSETTS	02451	7817908774

3. Related Persons

Last Name	First Name	Middle Name
Life Insurance Company	Delaware	

Street Address 1	Street Address 2
230 Third Avenue	6th Floor

City	State/Province/Country	ZIP/Postal Code
Waltham	MASSACHUSETTS	02451

Relationship: ☐ Executive Officer ☐ Director ☒ Promoter

Clarification of Response (if Necessary)

Delaware Life Insurance Company

4. Industry Group

- ☐ Agriculture
- Banking & Financial Services
  - ☐ Commercial Banking
  - ☐ Insurance
  - ☐ Investing
  - ☐ Investment Banking
  - ☐ Pooled Investment Fund
  - ☐ Other Banking & Financial Services
- ☐ Business Services
- Energy
  - ☐ Coal Mining
  - ☐ Electric Utilities
  - ☐ Energy Conservation
  - ☐ Environmental Services
  - ☐ Oil & Gas
  - ☐ Other Energy
- Health Care
  - ☐ Biotechnology
  - ☐ Health Insurance
  - ☐ Hospitals & Physicians
  - ☐ Pharmaceuticals
  - ☐ Other Health Care
- ☐ Manufacturing
- Real Estate
  - ☐ Commercial
  - ☐ Construction
  - ☐ REITS & Finance
  - ☐ Residential
  - ☐ Other Real Estate
- ☐ Retailing
- ☐ Restaurants
- Technology
  - ☐ Computers
  - ☐ Telecommunications
  - ☐ Other Technology
- Travel
  - ☐ Airlines & Airports
  - ☐ Lodging & Conventions
  - ☐ Tourism & Travel Services
  - ☐ Other Travel
- ☒ Other

5. Issuer Size

Revenue Range

- ☐ No Revenues
- ☐ $1 - $1,000,000
- ☐ $1,000,001 - $5,000,000
- ☐ $5,000,001 - $25,000,000
- ☐ $25,000,001 - $100,000,000
- ☒ Over $100,000,000
- ☐ Decline to Disclose
- ☐ Not Applicable

Aggregate Net Asset Value Range

- ☐ No Aggregate Net Asset Value
- ☐ $1 - $5,000,000
- ☐ $5,000,001 - $25,000,000
- ☐ $25,000,001 - $50,000,000
- ☐ $50,000,001 - $100,000,000
- ☐ Over $100,000,000
- ☐ Decline to Disclose
- ☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- ☐ Rule 504(b)(1) (not (i), (ii) or (iii))
- ☐ Rule 504 (b)(1)(i)
- ☐ Rule 504 (b)(1)(ii)
- ☐ Rule 504 (b)(1)(iii)
- ☐ Rule 505
- ☒ Rule 506(b)
- ☐ Rule 506(c)
- ☐ Securities Act Section 4(a)(5)
- ☐ Investment Company Act Section 3(c)

7. Type of Filing

- ☐ New Notice
- Date of First Sale 2000-06-28
- ☐ First Sale Yet to Occur
- ☒ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? ☒ Yes ☐ No

9. Type(s) of Securities Offered (select all that apply)

- ☐ Pooled Investment Fund Interests
- ☐ Tenant-in-Common Securities
- ☐ Mineral Property Securities
- ☐ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- ☐ Equity
- ☐ Debt
- ☐ Option, Warrant or Other Right to Acquire Another Security
- ☒ Other (describe)

Flexible Premium Variable Universal Life Insurance

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☐ Yes ☒ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor $ 250000 USD

12. Sales Compensation

Recipient
Frank O'Keefe

Recipient CRD Number ☐ None
1840027

(Associated) Broker or Dealer ☐ None
The Leaders Group

(Associated) Broker or Dealer CRD Number ☐ None
37157

Street Address 1
80 Cutter Mill Road

Street Address 2

City
Great Neck

State/Province/Country
NEW YORK

ZIP/Postal Code
11021

State(s) of Solicitation ☐ All States ☐ Foreign/Non-US
DELAWARE

Recipient
Clifford Eisler

Recipient CRD Number ☐ None
3174288

(Associated) Broker or Dealer ☐ None
The Leaders Group

(Associated) Broker or Dealer CRD Number ☐ None
37157

Street Address 1
80 Cutter Mill Road

Street Address 2

City
Great Neck

State/Province/Country
NEW YORK

ZIP/Postal Code
11021

State(s) of Solicitation ☐ All States ☐ Foreign/Non-US
DELAWARE

Recipient
Jeffery Davis

Recipient CRD Number ☐ None
2187246

(Associated) Broker or Dealer ☐ None
M Holdings Securities

(Associated) Broker or Dealer CRD Number ☐ None
43285

Street Address 1
2467 Country Club Loop

Street Address 2

City
Winminster

State/Province/Country
COLORADO

ZIP/Postal Code
80234

State(s) of Solicitation ☐ All States ☐ Foreign/Non-US
DELAWARE

Recipient		Recipient CRD Number	None
David Byers		2653460	
(Associated) Broker or Dealer	None	(Associated) Broker or Dealer CRD Number	None
Pro-Equities		22481	

Street Address 1	Street Address 2
Two Metroplex Drive	Suite 111

City	State/Province/Country	ZIP/Postal Code
Birmingham	ALABAMA	35209

State(s) of Solicitation	All States	Foreign/Non-US
DELAWARE		

Recipient		Recipient CRD Number	None
William Wood		1046243	
(Associated) Broker or Dealer	None	(Associated) Broker or Dealer CRD Number	None
M Holdings Securities		43285	

Street Address 1	Street Address 2
Two metroplex Drive	Suite 111

City	State/Province/Country	ZIP/Postal Code
Birmingham	ALABAMA	35209

State(s) of Solicitation	All States	Foreign/Non-US
DELAWARE		

Recipient		Recipient CRD Number	None
Pat Trammell		1786493	
(Associated) Broker or Dealer	None	(Associated) Broker or Dealer CRD Number	None
M Holdings Securities		43285	

Street Address 1	Street Address 2
Two Metroplex Drive	Suite 111

City	State/Province/Country	ZIP/Postal Code
Birmingham	ALABAMA	35209

State(s) of Solicitation	All States	Foreign/Non-US
DELAWARE		

Recipient		Recipient CRD Number	None
Todd Mezrah		2313891	
(Associated) Broker or Dealer	None	(Associated) Broker or Dealer CRD Number	None
M Holdings Securities		43285	

Street Address 1	Street Address 2
5350 W. Kennedy Blvd.	

City	State/Province/Country	ZIP/Postal Code
Tampa	FLORIDA	33609

State(s) of Solicitation: All States; Foreign/Non-US

ARIZONA
MARYLAND

Recipient		Recipient CRD Number	None
Doug Hester		1310786	
(Associated) Broker or Dealer	None	(Associated) Broker or Dealer CRD Number	None
The Leaders Group		37157	

Street Address 1	Street Address 2
80 Cutter Mill Road	

City	State/Province/Country	ZIP/Postal Code
Great Neck	NEW YORK	11021

State(s) of Solicitation: All States; Foreign/Non-US

OHIO

Recipient		Recipient CRD Number	None
FNBB Capital Markets, LLC		132091	
(Associated) Broker or Dealer	None	(Associated) Broker or Dealer CRD Number	None

Street Address 1	Street Address 2
600 University Park Place	Suite 380

City	State/Province/Country	ZIP/Postal Code
Birmingham	ALABAMA	35209

State(s) of Solicitation: All States; Foreign/Non-US

DELAWARE

Recipient		Recipient CRD Number	None
Jim Crone		2434896	
(Associated) Broker or Dealer	None	(Associated) Broker or Dealer CRD Number	None
Dempsey Financial Network, Inc.		38330	
Street Address 1		Street Address 2	
2951 Piedmont Road NE		Suite 200	
City	State/Province/Country	ZIP/Postal Code	
Atlanta	GEORGIA	30305	
State(s) of Solicitation	All States	Foreign/Non-US	
DELAWARE			

Recipient		Recipient CRD Number	None
Matthew Schoen		1279191	
(Associated) Broker or Dealer	None	(Associated) Broker or Dealer CRD Number	None
Private Placement Insurance Products, LLC		140139	
Street Address 1		Street Address 2	
428 Bryant Circle		Suite 239	
City	State/Province/Country	ZIP/Postal Code	
Ojai	CALIFORNIA	93023	
State(s) of Solicitation	All States	Foreign/Non-US	
DELAWARE			

Recipient		Recipient CRD Number	None
John Stein III		2179065	
(Associated) Broker or Dealer	None	(Associated) Broker or Dealer CRD Number	None
ProEquities, Inc.		15708	
Street Address 1		Street Address 2	
3104 Blue Lake Drive		Suite 120	
City	State/Province/Country	ZIP/Postal Code	
Birmingham	ALABAMA	35243	
State(s) of Solicitation	All States	Foreign/Non-US	
DELAWARE			

Recipient		Recipient CRD Number	☐ None
CPFG Securities		146003	
(Associated) Broker or Dealer	☒ None	(Associated) Broker or Dealer CRD Number	☒ None

Street Address 1	Street Address 2
55 Independence Circle	Suite 101

City	State/Province/Country	ZIP/Postal Code
Chico	CALIFORNIA	95973

State(s) of Solicitation ☒ All States ☐ Foreign/Non-US

Recipient		Recipient CRD Number	☐ None
Pro-Equities, Inc.		15708	
(Associated) Broker or Dealer	☒ None	(Associated) Broker or Dealer CRD Number	☒ None

Street Address 1	Street Address 2
2801 Highway 2805	

City	State/Province/Country	ZIP/Postal Code
Birmingham	ALABAMA	35223

State(s) of Solicitation ☒ All States ☐ Foreign/Non-US

Recipient		Recipient CRD Number	☐ None
The Leaders Group		37157	
(Associated) Broker or Dealer	☒ None	(Associated) Broker or Dealer CRD Number	☒ None

Street Address 1	Street Address 2
26 W. Dry Creek Circle	Suite 575

City	State/Province/Country	ZIP/Postal Code
Littleton	COLORADO	80120-4475

State(s) of Solicitation ☒ All States ☐ Foreign/Non-US

---

13. Offering and Sales Amounts

Total Offering Amount	**$ USD**	☒ **Indefinite**
Total Amount Sold	**$ 7355355524 USD**	
Total Remaining to be Sold	**$ USD**	☒ **Indefinite**

Clarification of Response (if Necessary)

14. Investors

☐ **Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,**
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: **267**

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	**$ 0 USD**	☐ **Estimate**
Finders' Fees	**$ 0 USD**	☐ **Estimate**

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

$ 0 USD ☐ **Estimate**

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- **Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.**
- **Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.**
- **Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).**

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
DELAWARE LIFE VARIABLE ACCOUNT H	**/s/Daniel T. Smyth**	**Daniel T. Smyth**	**Director**	**2026-11-10**