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KAILIX ADVISORS LLC

FORM 13F-HR
(Form 13F Holdings Report)

Filed 11/10/26 for the Period Ending 09/30/26

Address	2980 NE 207TH STREET SUITE 300 AVENTURA, FL, 33180
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CIK	0001970731
Fiscal Year	12/31

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 13F

OMB APPROVAL	
OMB Number:	3235-0006
Estimated average burden hours per response:	23.8

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: 09-30-2026

Check here if Amendment: ☐ Amendment Number: _____

This Amendment (Check only one.): ☐ is a restatement.
☐ adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Kailix Advisors LLC

Address: 2980 NE 207TH STREET
SUITE 300
AVENTURA FL 33180

Form 13F File Number: 028-23205

CRD Number (if applicable):

SEC File Number (if applicable):

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: MANISH MITTAL

Title: CHIEF COMPLIANCE OFFICER

Phone: (305) 897-0252

Signature, Place, and Date of Signing:

MANISH MITTAL	AVENTURA, FLORIDA	11-10-2026
[Signature]	[City, State]	[Date]

Do you wish to provide explanatory information (e.g., pursuant to Special Instruction 4) on your filing? ☐ Yes ☒ No

Report Type (Check only one.):

☒ 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

☐ 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)

☐ 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

Form 13F Summary Page

Report Summary:

Number of Other Included Managers:	0
Form 13F Information table Entry Total:	7
Form 13F Information table Value Total:	65,700,272 (round to nearest dollar)

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

NONE

FORM 13F INFORMATION TABLE

COLUMN 1	COLUMN 2	COLUMN 3		COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	FIGI	VALUE (round to nearest dollar)	SHRS OR PRN AMT	SH / PRN	PUT / CALL	INVESTMENT DISCRETION	OTHER MANAGER	VOTING AUTHORITY		
										SOLE	SHARED	NONE
DAUCH CORP	COM	024061103	-	18,281,239	3,502,153	SH	-	SOLE	-	0	0	3,502,153
GREEN PLAINS INC	COM	393222104	-	11,528,430	765,500	SH	-	SOLE	-	0	0	765,500
CONSTELLIUM SE	CL A SHS	F21107101	-	8,343,131	344,900	SH	-	SOLE	-	0	0	344,900
SIGMA LITHIUM CORPORATION	COM	826599102	-	8,327,460	885,900	SH	-	SOLE	-	0	0	885,900
PEABODY ENGR CORP	COM	704551100	-	8,245,040	338,050	SH	-	SOLE	-	0	0	338,050
AEVEX CORP	COM CL A	00835T107	-	5,849,339	386,350	SH	-	SOLE	-	0	0	386,350
HONEYWELL AEROSPACE INC	COM	43849R105	-	5,125,633	33,075	SH	-	SOLE	-	0	0	33,075