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RESEARCH SOLUTIONS, INC.

FORM DEFA14A

(Additional Proxy Soliciting Materials (definitive))

Filed 11/23/26

Address	10624 S. EASTERN AVE SUITE A-614 HENDERSON, NV, 89052
Telephone	310 477 0354
CIK	0001386301
Symbol	RSSS
SIC Code	7389 - Services-Business Services, Not Elsewhere Classified
Industry	Internet Services
Sector	Technology
Fiscal Year	06/30

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)	**November 22, 2026**

Research Solutions, Inc.

(Exact name of registrant as specified in its charter)

Nevada	**1-39256**	**11-3797644**
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
(Address of principal executive offices)	**N/A**[1]	(Zip code)

Registrant's telephone number, including area code	**(310) 477-0354**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☒ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common stock, $0.001 par value	RSSS	The Nasdaq Capital Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

[1] In November 2019, we became a fully remote company. Accordingly, we do not currently have principal executive offices. Our mailing address is 10624 S. Eastern Ave., Ste. A-614, Henderson, NV 89052.

Item 8.01. Other Events.

On November 23, 2026, Research Solutions, Inc. (the "Company") issued a press release announcing its entry into an agreement and plan of merger dated November 22, 2026 (the "Merger Agreement") with KnowledgeWorks Global, Ltd., a Minnesota corporation (the "Parent"), and Royal Merger Sub, Inc., a Nevada corporation and a direct wholly owned subsidiary of the Parent. The Company has or intends to disseminate communications to its employees, publishers, customers, and stockholders related to the transactions contemplated under Merger Agreement. The press release and a compilation of the communications are attached hereto as Exhibits 99.1 and 99.2 and are incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1	Press Release dated November 23, 2026
99.2	Communications to Employees, Publishers, Customers, and Stockholders
104	Cover Page Interactive Data File (embedded as Inline XBRL document)

Additional Information & Where to Find It

In connection with the proposed transaction, the Company intends to file with the Securities and Exchange Commission (the "SEC") a proxy statement on Schedule 14A. The Company may also file other relevant documents with the SEC regarding the proposed transaction.

BEFORE MAKING ANY VOTING DECISION, INVESTORS AND STOCKHOLDERS OF THE COMPANY ARE URGED TO READ THE PROXY STATEMENT, AND ANY OTHER RELEVANT DOCUMENTS FILED OR TO BE FILED WITH THE SEC CAREFULLY AND IN THEIR ENTIRETY WHEN THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT THE COMPANY, KNOWLEDGEWORKS GLOBAL, LTD., A CJK GROUP COMPANY, THE PROPOSED TRANSACTION AND RELATED MATTERS.

Investors and stockholders will be able to obtain free copies of the proxy statement and other documents filed by the Company with the SEC through the website maintained by the SEC at www.sec.gov. Copies of the documents filed with the SEC by the Company will also be available free of charge on the Company's investor relations website at www.researchsolutions.com.

Participants in the Solicitation

The directors and executive officers of the Company may be deemed to be participants in the solicitation of proxies from the stockholders of the Company in connection with the proposed acquisition. Information regarding the interests of these directors and executive officers in the transaction described herein will be included in the proxy statement described above. Additional information regarding directors and executive officers of the Company is also included in the Company's definitive proxy statement for its 2026 Annual Meeting of Stockholders, which was filed with the SEC on October 1, 2026. These documents are available free of charge as described above.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Research Solutions, Inc.
(Registrant)

Date: November 23, 2026

By: */s/ David Kutil*
David Kutil
Chief Financial Officer

Exhibit 99.1

Research Solutions to Join KnowledgeWorks Global Ltd., a CJK Group Company in All-Cash Acquisition

Stockholders to receive $3.25 per share, a premium of 51.9% to the November 20th, 2026, closing price

HENDERSON, Nev., Nov. 23, 2026 /PRNewswire/ -- Research Solutions, Inc. (NASDAQ: RSSS) today announced that it has entered into a definitive agreement to be acquired by KnowledgeWorks Global Ltd., a CJK Group company. Under the terms of the agreement, Research Solutions stockholders will receive $3.25 per share in cash, representing a premium of approximately 52% over the closing price on November 20th, 2026.

KnowledgeWorks Global Ltd. (KGL) provides editorial, peer review, production, hosting, and related services to publishers. Research Solutions builds tools for researchers and research organizations, including Scite and Article Galaxy. The two companies address distinct parts of the same research workflow, and their combination will expand the capabilities available to publishers and researchers.

“This transaction delivers immediate value to our stockholders at a significant premium, and it gives Research Solutions the right home for what we have built. Scite and Article Galaxy sit between publishers and the researchers who rely on their content, including inside the AI tools they increasingly use. KGL supports publishers from manuscripts through publication. Together, we cover more of the content lifecycle than either company could alone. I want to thank our stockholders for their support as we reached this milestone,” said Roy W. Olivier, President and Chief Executive Officer of Research Solutions.

“Our publisher clients stake their reputations on delivering the latest research, and the ways in which it gets discovered and used continue to change. Combining KGL’s publishing services expertise with Research Solutions technology creates new opportunities to help publishers extend the reach and impact of their content. We see a strong fit between our businesses and are glad to welcome the Research Solutions team to CJK,” said Chris Kurtzman, President and Chief Executive Officer of CJK Group, Inc.

Transaction Details

The Research Solutions Board of Directors unanimously approved the transaction. The transaction is subject to approval by Research Solutions stockholders and other customary closing conditions. It is expected to close in the first calendar quarter of 2027. Upon closing, Research Solutions common stock will no longer trade on the Nasdaq.

TD Securities is serving as exclusive financial advisor to Research Solutions, and Godfrey & Kahn is serving as legal counsel. Honigman LLP is serving as legal counsel to KnowledgeWorks Global Ltd. and CJK Group, Inc., and RSM US LLP is serving as accounting advisor.

About Research Solutions

Research Solutions, Inc. (NASDAQ: RSSS) is a holding company providing software and AI solutions for enterprise R&D teams and academic institutions. Through proprietary data, integrated workflows, and access infrastructure, the Company gives modern researchers and their AI systems the infrastructure to find, trust, and act on scientific research faster.

For more information about Research Solutions, visit: www.researchsolutions.com | LinkedIn | Facebook | X

About KnowledgeWorks Global Ltd.

KnowledgeWorks Global Ltd. (KGL) is the premier industry provider of editorial, peer review, production, online hosting, institutional sales, author marketing, consulting, and transformative solutions for every stage of the content lifecycle. KGL serves the STEM/HSS, educational publishing, and eLearning markets from content creation through digital and print publication. Part of the CJK Group, KGL unites content and technology expertise with over 200 years of experience serving the publishing market. For more information, please visit www.kwglobal.com.

About CJK Group, Inc.

Headquartered in Brainerd, MN, CJK Group, Inc. is an international portfolio of market-leading companies providing printing, publishing services, technology and information solutions, and logistics services. Its operating companies include Continuum, KnowledgeWorks Global Ltd., Sheridan, Tweddle Group, and WLX|WLE. www.cjkgroup.com

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of the federal securities laws that involve risks and uncertainties. Forward-looking statements can also be identified by the fact that they do not relate strictly to historical or current facts.

Forward-looking statements in this press release include, but are not limited to, statements regarding the proposed transaction, the expected timing of completion of the proposed transaction, the ability of the parties to consummate the proposed transaction, the satisfaction of closing conditions, the expected benefits of the proposed transaction, the expected ownership and status of RSSS (“RSSS” or the “Company”) following completion of the proposed transaction, the delisting of RSSS’s common stock from Nasdaq, and RSSS’s business and strategic plans. Such forward-looking statements are based on current expectations and involve inherent risks, uncertainties and assumptions, including factors that could delay, divert or change any of them, and could cause actual outcomes to differ materially from current expectations.

RSSS can give no assurance that any goal or plan set forth in forward-looking statements can be achieved, and RSSS cautions readers not to place undue reliance on such statements. Actual results may differ materially from those projected as a result of certain risks and uncertainties, including, among others: the risk that the proposed transaction may not be completed in a timely manner or at all; the failure to obtain required stockholder approvals; the failure to satisfy other conditions to the completion of the proposed transaction; the occurrence of any event, change or other circumstance that could give rise to termination of the merger agreement; the effect of the announcement or pendency of the proposed transaction on RSSS's business relationships, operating results, employees, customers, suppliers, financing sources and other business counterparties; risks related to diverting management's attention from RSSS's ongoing business operations; the risk of litigation relating to the proposed transaction; and other risks described from time to time in the reports RSSS files with the SEC, including RSSS's Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, Current Reports on Form 8-K and other reports filed with the SEC, which should be reviewed carefully.

Each forward-looking statement speaks only as of the date on which such statement is made, and RSSS undertakes no obligation to update any such statement to reflect events or circumstances arising after such date, except as required by applicable law.

Additional Information & Where to Find It

This press release relates to the proposed transaction involving the proposed acquisition of the Company by KnowledgeWorks Global Ltd., a CJK Group company. In connection with the proposed transaction, the Company intends to file with the Securities and Exchange Commission (the "SEC") a proxy statement on Schedule 14A. The Company may also file other relevant documents with the SEC regarding the proposed transaction.

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Participants in the Solicitation

The directors and executive officers of Research Solutions may be deemed to be participants in the solicitation of proxies from the stockholders of Research Solutions in connection with the proposed acquisition. Information regarding the interests of these directors and executive officers in the transaction described herein will be included in the proxy statement described above. Additional information regarding directors and executive officers of Research Solutions is also included in the Company's definitive proxy statement for its 2026 Annual Meeting of Stockholders, which was filed with the SEC on October 1, 2026. These documents are available free of charge as described above.

SOURCE Research Solutions, Inc.

Contacts

Investor inquiries can be directed to Steven Hooser, shooser@threepa.com, or John Beisler, jbeisler@threepa.com, Three Part Advisors, (214) 872-2710.

Media inquiries can be directed to Corey Rabazinski, Chief Marketing Officer, Research Solutions, crabazinski@researchsolutions.com.

Exhibit 99.2

Subject: Research Solutions Is Joining KnowledgeWorks Global Ltd. (KGL)

Dear [Customer name],

Today we announced that Research Solutions has entered into an agreement to be acquired by KnowledgeWorks Global Ltd. (KGL), a CJK Group company. Upon completion of the transaction, Research Solutions will join KGL. The transaction is subject to stockholder approval and other closing conditions and is expected to close in the first calendar quarter of 2027.

KGL provides editorial, peer review, production, hosting, and related services to publishers. It is part of CJK Group, Inc., a large private company based in Brainerd, MN, whose other operating companies include Sheridan, Tweddle Group, Continuum, WLX/WLE, and Viking Labels & Packaging. We believe these capabilities complement Research Solutions' tools for discovering, accessing, and using research, and create opportunities to develop additional services for our customers over time.

The announcement does not change your current services or contractual terms. Please continue using Article Galaxy, Scite, and our other products, and contacting your existing account and support teams as usual. Our product names are not changing. If future changes affect your account or services, we will communicate with you in advance, consistent with applicable contractual requirements. The accompanying FAQ provides further information.

If you have questions about your account, please contact your account manager or usual support contact, or reply to this email.

Thank you for working with us.

Best regards,

Roy W. Olivier

Forward-Looking Statements
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Forward-looking statements in this communication include, but are not limited to, statements regarding the proposed transaction, the expected timing of completion of the proposed transaction, the ability of the parties to consummate the proposed transaction, the satisfaction of closing conditions, the expected benefits of the proposed transaction, the expected ownership and status of Research Solutions ("RSSS" or the "Company") following completion of the proposed transaction, the delisting of RSSS's common stock from Nasdaq, and RSSS's business and strategic plans. Such forward-looking statements are based on current expectations and involve inherent risks, uncertainties and assumptions, including factors that could delay, divert or change any of them, and could cause actual outcomes to differ materially from current expectations.

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Additional Information & Where to Find It
This communication relates to the proposed transaction involving the proposed acquisition of the Company by KnowledgeWorks Global Ltd., a CJK Group company. In connection with the proposed transaction, RSSS intends to file with the Securities and Exchange Commission (the "SEC") a proxy statement on Schedule 14A. RSSS may also file other relevant documents with the SEC regarding the proposed transaction.

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Participants in the Solicitation
The directors and executive officers of RSSS may be deemed to be participants in the solicitation of proxies from the stockholders of Research Solutions in connection with the proposed acquisition. Information regarding the interests of these directors and executive officers in the transaction described herein will be included in the proxy statement described above. Additional information regarding directors and executive officers of RSSS is also included in the Company's definitive proxy statement for its 2026 Annual Meeting of Stockholders, which was filed with the SEC on October 1, 2026. These documents are available free of charge as described above.

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Customer FAQ

1. What is happening, and does it change anything for me?
Research Solutions has entered into an agreement to be acquired by KnowledgeWorks Global Ltd. (KGL), a CJK Group company. Upon completion of the transaction, Research Solutions will join KGL. The transaction is subject to stockholder approval and other closing conditions and is expected to close in the first calendar quarter of 2027. Until closing, Research Solutions remains an independent company. The announcement does not change your current services. Over time, we believe this will create opportunities to improve how you discover and access research.

2. Who is KGL?
KGL provides editorial, peer review, production, hosting, and related services to publishers. It is part of CJK Group, Inc., a large private company based in Brainerd, MN, whose other operating companies include Sheridan, Tweddle Group, Continuum, WLX/WLE, and Viking Labels & Packaging. You can read more at kwglobal.com and cjkgroup.com.

3. Will the products I use keep working?
Yes. Article Galaxy, Article Galaxy Scholar, and Scite continue to operate as usual. Please continue using your existing access arrangements, workflows, and support channels.

4. Why is this happening, and what does it mean for the products?
KGL supports publishers across the publishing lifecycle. Research Solutions helps researchers discover, access, and evaluate scholarly content. We believe these complementary capabilities create opportunities to improve research workflows and develop additional products and services over time. The teams building these products continue their work. We will share specific developments as they become available.

5. Will my contract, pricing, and renewal terms stay the same?
Yes. The announcement does not amend your existing agreement. Your agreement continues to govern your services, pricing, and renewal terms, including any scheduled adjustments or notice requirements. Any proposed changes will be addressed in accordance with that agreement.

6. Will my account team and support contacts change?
No. Please continue working with your existing account team and support contacts. If a contact changes in the future, we will let you know and coordinate the handover to support continuity of service.

7. Will content availability and publisher agreements change?
No. The announcement does not change your content access. Access continues to be governed by your subscriptions, entitlements, and the applicable publisher agreements. Any future expansion of available content will depend on appropriate publisher agreements and will be communicated separately.

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8. Do I need to do anything, and who can I contact?
No action is required solely because of this announcement. Please continue managing your account and using our services as usual. If you have questions about your account or your organization's requirements, contact your account manager or usual support contact.

Forward-Looking Statements
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Forward-looking statements in this communication include, but are not limited to, statements regarding the proposed transaction, the expected timing of completion of the proposed transaction, the ability of the parties to consummate the proposed transaction, the satisfaction of closing conditions, the expected benefits of the proposed transaction, the expected ownership and status of Research Solutions ("RSSS" or the "Company") following completion of the proposed transaction, the delisting of RSSS's common stock from Nasdaq, and RSSS's business and strategic plans. Such forward-looking statements are based on current expectations and involve inherent risks, uncertainties and assumptions, including factors that could delay, divert or change any of them, and could cause actual outcomes to differ materially from current expectations.

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RS Team,

Today I'm excited to announce that Research Solutions has reached a definitive agreement to be acquired by KnowledgeWorks Global Ltd. (KGL), a CJK Group company. I'm optimistic about the opportunities this brings for you, our customers, and our publishing partners.

KGL provides editorial, peer review, production, hosting, and related services to publishers. It is part of CJK Group, Inc., a large private company based in Brainerd, MN, whose other operating companies include Sheridan, Tweddle Group, Continuum, WLX/WLE, and Viking Labels & Packaging. The transaction requires stockholder approval and must meet other conditions outlined in the agreement. We expect it to close in the first calendar quarter of 2027. Once closed, Research Solutions will no longer be publicly listed on Nasdaq. Until then, we are still a publicly traded company.

KGL works with publishers at the start of the process, helping them edit, produce, and host their research. We work at the other end, helping researchers discover it, access it, and use it. The two fit together well. KGL brings strong publisher relationships, and we offer discovery, access, and AI workflow tools that both publishers and researchers increasingly need. Together, we can deliver more value to both groups than either company can on its own, and our team will serve a broader range of publishers and customers. For now, it is business as usual. Our products keep running, our customers and publishers receive the same service, and we will continue to operate as Research Solutions, with Scite and Article Galaxy retaining their names for the foreseeable future.

We understand that you may have questions about your role, pay, and benefits. In the short term, nothing changes. We are still early in the process and do not have all the answers yet, but we will work closely with the KGL team on post-closing plans and will update you promptly if anything changes.

If customers, publishers, investors, or the press have questions, please follow the response and referral guidance in Question 12 of the employee FAQ, or forward details directly to me. Thank you for the work that got us here, and for continuing to serve our customers and publishers well in the months ahead.

Best Regards,
Roy

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Employee FAQ

1. What is happening, and when will it close?
Research Solutions has entered into a definitive agreement to be acquired by KnowledgeWorks Global Ltd. (KGL). The transaction requires stockholder approval and other conditions in the agreement. We expect the transaction to close in the first calendar quarter of 2027. Until then, we are still an independent and publicly traded company.

2. Who are KnowledgeWorks Global Ltd. (KGL) and CJK Group, Inc.?
KGL provides editorial, peer review, production, hosting, and related services to publishers, and it has a stellar reputation in our industry. It is part of CJK Group, Inc., a large private company based in Brainerd, MN, whose other operating companies include Sheridan, Tweddle Group, Continuum, WLX/WLE, and Viking Labels & Packaging. After closing, we will report into KGL. You can read more at kwglobal.com and cjkgroup.com.

3. Why are we doing this?
Research Solutions has built tools that help researchers discover, access, and use scholarly content. KGL provides services and technology that support publishers across the publishing lifecycle. We believe bringing these complementary capabilities together will strengthen our ability to serve researchers and publishers and create opportunities to develop new products and services over time.

4. Will my job or compensation be affected?
At this time, it is business as usual. Research Solutions' current compensation and benefit plans will remain in place and operate without change through the closing of the transaction. Please keep in mind that we are very early in the process and do not have all the answers at this point. We will be working closely with the KGL team in the next few months, and we will provide updates as soon as is practical to do so.

5. What happens to my 401(k), PTO, and other benefits?
They continue as they are today. Our 401(k) plan, PTO policy, and other benefit plans remain in place and operate without change through closing. We will share information about benefits after closing as soon as decisions are made.

6. Will my team, manager, or reporting line change?
Upon closing, Research Solutions will join KGL. For now, continue working within your existing team and reporting structure. We will share information about any proposed organizational changes as plans are developed.

7. Will strategy, the product roadmap, or our OKRs change?
Short term, our direction remains unchanged. We need to focus on executing our FY27 operating plan and achieving your key results that tie up to our company objectives (OKRs).

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8. What happens if I'm a stockholder?
When the transaction closes, each eligible share will convert into the right to receive cash consideration. Stock options, vested or unvested, will be paid out based on the difference between that price and the option's exercise price. Options with an exercise price at or above the merger price will be canceled without payment.

Restricted shares will vest and be paid out, except that LTEBP awards will follow their specific vesting and forfeiture rules. Payments are subject to applicable tax withholding and payment procedures. Option payments will be made through payroll no later than the second regular payroll date after closing. All stockholders will receive additional details in the coming weeks.

9. Does the day-to-day change?
Not in the near term. Our products keep running, our customers keep getting the same service, and our publisher relationships continue as they are today.

10. Are we still Research Solutions? Do our product names change?
We will continue to operate as Research Solutions, and our product names (Scite, Article Galaxy) will remain unchanged for the foreseeable future.

11. Will we be given updates on the status of the transaction? Where can I get more information?
As a publicly traded company, Research Solutions must follow applicable disclosure requirements. We will share updates through approved communications as information becomes available, although we may not be able to answer every question immediately. You can find approved transaction information in our filings with the SEC, posted in the Investor Relations section of our website. For anything else, talk to your manager, your area executive, HR, or Roy.

12. What should I do if a customer, prospect, publisher, or member of the press asks me about the acquisition?
Use only the approved customer or publisher communications and FAQ when responding to routine questions. If a question is not covered, tell the person you will refer that question to the appropriate colleague, then send it to your manager or area executive. Do not speculate about transaction terms, integration plans, staffing, or future products. Refer media inquiries to Corey Rabazinski at crabazinski@researchsolutions.com. Refer investor and analyst inquiries to Steven Hooser at shooser@threepa.com or John Beisler at jbeisler@threepa.com. Do not provide additional comment.

13. Can I share information with KGL or start working with them now?
Not yet. Until the transaction closes, Research Solutions and KGL are separate, independent companies and must continue to operate that way. Do not share customer, publisher, pricing, contract, product roadmap, or other competitively sensitive information with anyone at KGL or CJK, and do not coordinate pricing, bids, or customer or publisher decisions with them. Any transition planning will go through Roy W. Olivier, Dave Kutil, or Theresa DeNicola, who will confirm what can be shared. If someone from KGL or CJK contacts you directly, refer them to Roy W. Olivier at rolivier@researchsolutions.com or Josh Nicholson at jnicholson@researchsolutions.com.

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Investor FAQ

1. What is the transaction?
Research Solutions has agreed to be acquired by KnowledgeWorks Global Ltd., a CJK Group company.

2. Why is the Board recommending this?
The Board unanimously determined that the transaction is in the best interests of Research Solutions and its stockholders and recommends that stockholders vote in favor of it. Among the factors the Board considered: the transaction delivers $3.25 per share in cash, a premium of about 52% to the closing price on November 20th, 2026; and all stockholders, including those with larger holdings, receive the same price for all of their shares. The proxy statement will describe the Board's reasons in full.

3. When will I be paid?
After the transaction closes. If you hold your shares through a broker or bank (in "street name"), your broker will receive the payment and credit your account; you do not need to do anything. If you hold shares directly as a record holder, the paying agent will send you instructions after closing for exchanging your shares for $3.25 per share in cash less any applicable tax withholding. The proxy statement will include full details on payment timing and mechanics.

4. When does the deal close?
We expect the transaction to close in the first calendar quarter of 2027, subject to stockholder approval and the other conditions in the merger agreement.

5. When is the stockholder vote, and what do I need to do?
We will announce all the details regarding the vote when they become available.

6. Will Research Solutions stop trading on Nasdaq?
Yes, once the transaction closes. Until then, Research Solutions common stock will continue to trade on Nasdaq under the symbol RSSS. After closing, the stock will be converted solely into the right to receive the per-share consideration, delisted, and will no longer trade.

7. Where can I find more information?
The proxy statement, once filed, and our other SEC filings are available free of charge at www.sec.gov and in the Investor Relations section of www.researchsolutions.com. For questions, contact Steven Hooser (shooser@threepa.com) or John Beisler (jbeisler@threepa.com) at Three Part Advisors, (214) 872-2710.

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Subject: Research Solutions Is Joining KnowledgeWorks Global Ltd. (KGL)

Dear [Publisher name],

Today we announced that Research Solutions has agreed to be acquired by KnowledgeWorks Global Ltd. (KGL), a CJK Group company. The transaction is subject to stockholder approval and is expected to close in the first calendar quarter of 2027.

KGL provides editorial, peer review, production, hosting, and related services to publishers, and it has a stellar reputation in our industry. It is part of CJK Group, Inc., a large private company based in Brainerd, MN, whose other operating companies include Sheridan, Tweddle Group, Continuum, WLX/WLE, and Viking Labels & Packaging. You can read more at kwglobal.com and cjkgroup.com.

Research Solutions helps researchers discover, access, and use scholarly content. We believe that these complementary capabilities create opportunities to support publishers' content strategies and research workflows.

In the near term, nothing changes for you. Our products and services will continue as they do today, and your existing agreements remain in place. We will maintain our work with publishers on discovery, access, and reporting. We believe joining KGL will allow us to offer even more services and value to publishers over time. If any changes arise that affect you, we will notify you promptly.

I would like to walk you through what this means for you in more detail. If a 30-minute call would be useful, you can pick a time that works here: [scheduling link].

Thank you for working with us.

Best regards,

Sharon Mattern Büttiker
Vice President, Publisher Relations & Content Strategy

Josh Nicholson
Chief Strategy Officer

Research Solutions

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Publisher FAQ

1. What is happening?
Research Solutions is joining KnowledgeWorks Global Ltd. (KGL), a CJK Group company. KGL is publisher-agnostic and already provides a range of products and services to publishers. We are joining a company that aligns with our collaborative approach to working with publishers, not one that competes with them.

2. Who is KGL?
KGL provides editorial, peer review, production, hosting, and related services to publishers, and it has a stellar reputation in our industry. Many of you may already work with them. It is part of CJK Group, Inc., a large private company based in Brainerd, MN, whose other operating companies include KGL, Sheridan, Tweddle Group, Continuum, WLX/WLE, and Viking Labels & Packaging. You can read more at kwglobal.com and cjkgroup.com.

3. Does anything change for me right now?
No. Our products and services will continue without change.

4. Why is this good for publishers?
Our citations, AI access, and content usage reporting tools benefit from continued investment and resources. Joining KGL enables us to further develop these tools alongside a company that understands publishers' needs.

5. Does this change my agreement with Research Solutions, Scite, or Article Galaxy?
No. Your agreement remains in effect under the same terms and with the same contracting entity. Document delivery agreements, TDM and AI rights amendments, and Scite data license agreements continue as signed. If your agreements require notice or consent in the event of a change of ownership, we will contact you directly. If you do not hear from us, no action is needed.

6. Will royalty and revenue share terms stay the same?
The announcement does not change your royalty rates, revenue-share terms, payment schedules, or usage reporting, which continue to be governed by your existing agreement. Any future change would be discussed with you in advance and made only in accordance with that agreement.

7. How will my content and data be used? Will it be shared with KGL or other CJK companies?
Your licensed content and data continue to be used only as permitted by your agreement. Any future use beyond your current agreement would be permitted only under the terms of your agreement or a new agreement with you.

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8. Will my licensing terms and AI-use restrictions still be respected?
Yes. Every licensing term and AI or TDM restriction in your signed agreement remains binding after the acquisition. Where you have granted specific AI rights through a TDM amendment, those rights apply as scoped; where you have not, nothing changes. New ownership does not expand what we can do with your content.

9. What happens to publisher offerings like the Scite MCP, white-label MCP, and AI Reads?
The announcement does not change your current participation in the Scite MCP, white-label MCP, or AI Reads. These offerings will continue under the same product teams and existing roadmap, and we plan to invest further in their development. Your existing agreements remain in effect, and you retain the same controls over how your content is accessed and used.

These solutions are an important part of the strategic rationale for bringing Research Solutions and KGL together. They address the growing demand from enterprise customers for access to trusted scholarly content through agentic AI workflows, while providing publishers with additional channels to reach researchers and enterprise users on their own terms, with built-in licensed access, attribution, and usage reporting.

By combining Research Solutions' technology and AI capabilities with KGL's publishing expertise and industry relationships, we see significant opportunities to develop innovative solutions that expand the reach and value of publishers' content and create new potential revenue streams. We look forward to exploring these opportunities with you. Any proposed changes affecting your content, participation, or contractual terms will be discussed with you in advance and implemented in accordance with your existing agreements.

10. Who do I contact with questions?
Sharon Mattern Büttiker, Vice President, Publisher Relations & Content Strategy (smattern@researchsolutions.com) or Josh Nicholson, Chief Strategy Officer (jnicholson@researchsolutions.com).

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