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SHARPLINK, INC.

FORM 8-K
(Current report filing)

Filed 11/23/26 for the Period Ending 11/23/26

Address	200 S. BISCAYNE BOULEVARD
	MIAMI, FL, 33131
Telephone	(612) 293-0619
CIK	0001981535
Symbol	SBET
SIC Code	6199 - Finance Services
Industry	Advertising & Marketing
Sector	Consumer Cyclicals
Fiscal Year	12/31

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 23, 2026**

SHARPLINK, INC.
(Exact name of registrant as specified in its charter)

Delaware	**001-41962**	**87-4752260**
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

200 S. Biscayne Boulevard, Floor 20, Miami, Florida	**33131**
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: **(612) 293-0619**

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading symbol	Name of each exchange on which registered
Common Stock, $0.0001 per share	**SBET**	**The Nasdaq Stock Market, LLC**

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01. Regulation FD Disclosure.

On November 23, 2026, Sharplink, Inc. (the "Company") issued a press release announcing the repurchase of shares of its common stock, par value $0.0001 per share (the "Common Stock"), for an aggregate purchase price of approximately $10.0 million pursuant to the Company's previously announced share repurchase program (the "2025 Repurchase Program"). A copy of the press release is furnished herewith as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated by reference into this Item 7.01.

The information in this Item 7.01 of this Current Report on Form 8-K, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

Item 8.01. Other Events.

Share Repurchase Program

As previously disclosed, on August 21, 2025, the Board of Directors of the Company approved the 2025 Repurchase Program, authorizing the repurchase of up to $1.5 billion of the Company's outstanding shares of Common Stock.

During the period from November 19, 2026 through November 20, 2026, the Company repurchased an aggregate of 2,060,801 shares of Common Stock at a cumulative weighted average price of $4.8525 per share pursuant to the 2025 Repurchase Program.

The 2025 Repurchase Program has no expiration date and does not obligate the Company to repurchase any specific number of shares. The timing and amount of any additional repurchases will depend on market conditions, available capital, applicable securities laws and other factors deemed relevant by the Company.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
99.1	Press Release, dated November 23, 2026
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 23, 2026

SHARPLINK, INC.

/s/ Joseph Chalom
Joseph Chalom
Chief Executive Officer

Exhibit 99.1

Sharplink Repurchases $10 Million of Common Stock Under Share Repurchase Program

Buyback reinforces Company's disciplined capital allocation strategy and commitment to increasing ETH per share

MIAMI, FL – November 23, 2026 – Sharplink, Inc. (Nasdaq: SBET) ("Sharplink" or the "Company"), one of the world's largest corporate holders of Ether ("ETH") and a prominent advocate for Ethereum adoption, today announced that it has repurchased 2,060,801 shares of its common stock at a cumulative weighted average price of $4.8525 per share.

Acquired in the open market between November 19-20, 2026, the repurchases were executed under Sharplink's $1.5 billion share repurchase program authorized by its Board of Directors in August 2025. The repurchases reflect the Company's capital allocation strategy, with is focused on long-term shareholder value and increasing ETH per share.

"We believe the current market price of our shares is undervalued by the market," stated Joseph Chalom, Chief Executive Officer of Sharplink. "As stewards of capital, we are focused on deploying our resources where we believe they can generate the greatest long-term returns. We view these repurchases as an efficient use of capital that is consistent with our objective of increasing ETH per share."

Sharplink continues to evaluate capital allocation opportunities across its business, including acquiring additional ETH, generating returns through staking and other treasury activities, pursuing strategic investments and repurchasing common stock when appropriate.

The Company's share repurchase program permits purchases from time to time through open-market transactions, privately negotiated transactions or other permissible methods, subject to market conditions, applicable securities laws and other considerations. The program does not obligate Sharplink to repurchase any specific number of shares.

About Sharplink, Inc.

Sharplink (Nasdaq: SBET) is a leading institutional-grade Ethereum treasury platform designed to give public market investors smarter, more productive exposure to ETH. Ethereum underpins the majority of global stablecoin, tokenized real-world asset and decentralized finance settlement. Sharplink was founded in 2019 and is headquartered in Miami, Florida. Learn more at www.sharplink.com.

Forward-Looking Statements

Statements in this press release about future expectations, plans and prospects, as well as any other statements regarding matters that are not historical facts, may constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, and these forward-looking statements are subject to various risks and uncertainties. Such statements include, but are not limited to, goals and expectations regarding the Company's strategy and potential partnerships; the Company's Ethereum treasury strategy and expected common stock per-share effects; the Company's staking activities, and other statements accompanied by the words "intends," "may," "will," "plans," "expects," "anticipates," "projects," "predicts," "estimates," "aims," "believes," "hopes," "potential" or similar words, but the absence of these words does not mean that a statement is not forward looking. Actual results could differ materially from those described in these forward-looking statements due to certain factors, including without limitation, the potential use of the Company's ATM facility; the Company's ability to repurchase additional shares of its common stock under its share repurchase program; the Company's ability to achieve and sustain profitable operations; volatility in the market price of ETH and its resulting impact on the Company's accounting and financial reporting; changes in government regulation of cryptocurrencies and online betting; changes in securities laws or other applicable regulations; fluctuations in customer demand and overall economic conditions; competitive pressures, including competing products, pricing, and sales cycles; the protection and enforcement of the Company's proprietary rights; and other risks and uncertainties described in the Company's Annual Report on Form 10-K for the year ended December 31, 2025 and other filings with the SEC. Under U.S. GAAP, entities are required to measure certain crypto assets at fair value, with changes reflected in net income each reporting period. Changes in the fair value of crypto assets could result in significant fluctuations to the balance sheet and income statement results. Additionally, for certain other types of crypto assets, the Company uses the historical costs less impairment model. This model may require the Company to record an associated impairment charge reflected in net income as a result of a decrease in the market price of the crypto assets below the cost value at which the Company's crypto assets are carried on its balance sheet. Any forward-looking statements contained in this press release speak only as of the date hereof, and the Company undertakes no obligation to update the forward-looking statements in this press release.

CONTACT:

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