

# METRO CITY BANKSHARES, INC.

Reported by  
**LEUNG DON**

**FORM 144**  
(Report of proposed sale of securities)

Filed 07/17/24

Address	5114 BUFORD HIGHWAY DORAVILLE, GA, 30340
Telephone	770-455-4989
CIK	0001747068
Symbol	MCBS
SIC Code	6022 - State Commercial Banks
Industry	Banks
Sector	Financials
Fiscal Year	12/31

**144: Issuer Information**

Name of Issuer	MetroCity Bankshares, Inc.
SEC File Number	001-39068
Address of Issuer	5114 BUFORD HIGHWAY DORAVILLE GEORGIA 30340
Phone	770-455-4989
Name of Person for Whose Account the Securities are To Be Sold	Leung Don

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer	1. Director
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**144: Securities Information**

Record	Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
#1	Common	Wells Fargo Clearing Services One North Jefferson Avenue St. Louis MISSOURI 63103	68,321	\$1,953,467.22	25,205,506	07/17/2024	NASDAQ

**144: Securities To Be Sold**

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

Record	Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired	Is this a Gift ?	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
#1	Common	09/23/2015	Warrants Exercised To Common Shares	Issuer	<input type="checkbox"/>	—	68,321	09/23/2015	Cash

\* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

## 144: Securities Sold During The Past 3 Months

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

Record	Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
#1	Don Leung 5114 Buford Highway Doraville GEORGIA 30340	Metrocity Bankshares, Inc.	07/12/2024	61	\$1,731.43
#2	Don Leung 5114 Buford Highway Doraville GEORGIA 30340	Metrocity Bankshares, Inc.	07/15/2024	26,205	\$746,896.21
#3	Don Leung 5114 Buford Highway Doraville GEORGIA 30340	Metrocity Bankshares, Inc.	07/16/2024	55,413	\$1,582,524.88

## 144: Remarks and Signature

Remarks

Date of Notice

07/17/2024

Date of Plan Adoption or Giving of Instruction, If Relying on Rule 10b5-1

1. 05/09/2023

### **ATTENTION:**

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature

Don Leung

**ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)**