

# BCGM WEALTH MANAGEMENT, LLC

## FORM 13F-HR (Form 13F Holdings Report)

Filed 02/04/25 for the Period Ending 12/31/24

Address	672 MAIN ST., STE 300 LAFAYETTE, IN, 47901
Telephone	765-742-7366
CIK	0001830467
Fiscal Year	12/31

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549  
**FORM 13F**

OMB APPROVAL

OMB Number: 3235-0006  
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**FORM 13F COVER PAGE**

Report for the Calendar Year or Quarter Ended: 12-31-2024

Check here if Amendment:  Amendment Number: \_\_\_\_\_

This Amendment (Check only one.):  is a restatement.  
 adds new holdings entries.

**Institutional Investment Manager Filing this Report:**

Name: BCGM Wealth Management, LLC  
Address: 672 MAIN ST.,  
STE 300  
LAFAYETTE IN 47901

Form 13F File Number: 028-20886

CRD Number (if applicable): 000030675

SEC File Number (if applicable): 801-117868

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

**Person Signing this Report on Behalf of Reporting Manager:**

Name: Andrew Armstrong  
Title: Chief Compliance Officer  
Phone: 5138325385

**Signature, Place, and Date of Signing:**

Andrew Armstrong Cincinnati, OHIO 02-04-2025  
[Signature] [City, State] [Date]

Do you wish to provide information pursuant to Special Instruction 5?

Yes  No

**Report Type (Check only one.):**

13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)

13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

## Form 13F Summary Page

### Report Summary:

Number of Other Included Managers:	<u>0</u>
Form 13F Information table Entry Total:	<u>149</u>
Form 13F Information table Value Total:	<u>315,242,212</u> (round to nearest dollar)

### List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

NONE

## FORM 13F INFORMATION TABLE

COLUMN 1 NAME OF ISSUER	COLUMN 2 TITLE OF CLASS	COLUMN 3 CUSIP	COLUMN 4 FIGI	VALUE (round to nearest dollar)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	COLUMN 6 INVESTMENT DISCRETION	COLUMN 7 OTHER MANAGER	COLUMN 8 VOTING AUTHORITY		
										SOLE	SHARED	NONE
AIM ETF PRODUCTS TRUST	US LRGCP B20 JAN	00888H802	-	4,071,584	121,070	SH	-	SOLE	0	0	0	121,070
AIM ETF PRODUCTS TRUST	U S LRGCP 6M JAN	00888H869	-	622,976	20,502	SH	-	SOLE	0	0	0	20,502
AIM ETF PRODUCTS TRUST	US LAGCP B20 MAY	00888H752	-	1,156,888	38,018	SH	-	SOLE	0	0	0	38,018
AIM ETF PRODUCTS TRUST	ALLIANZIM US EQT	00888H547	-	234,018	9,240	SH	-	SOLE	0	0	0	9,240
AIM ETF PRODUCTS TRUST	ALLIANZIM US LRG	00888H687	-	672,942	23,281	SH	-	SOLE	0	0	0	23,281
AIM ETF PRODUCTS TRUST	US LARCP B20 MAR	00888H778	-	313,853	10,108	SH	-	SOLE	0	0	0	10,108
AIR LEASE CORP	CLA	00912X302	-	2,214,334	45,931	SH	-	SOLE	0	0	0	45,931
AIR PRODS & CHEMS INC	COM	009158106	-	1,001,384	3,453	SH	-	SOLE	0	0	0	3,453
ALPHABET INC	CAP STK CL A	02079K305	-	518,682	2,740	SH	-	SOLE	0	0	0	2,740
AMAZON COM INC	COM	023135106	-	989,888	4,512	SH	-	SOLE	0	0	0	4,512
AMERICAN ELEC PWR CO INC	COM	025537101	-	309,081	3,351	SH	-	SOLE	0	0	0	3,351
APPLE INC	COM	037833100	-	4,648,895	18,564	SH	-	SOLE	0	0	0	18,564
AT&T INC	COM	00206R102	-	366,272	16,086	SH	-	SOLE	0	0	0	16,086
BERKSHIRE HATHAWAY INC DEL	CL B NEW	084670702	-	2,723,760	6,009	SH	-	SOLE	0	0	0	6,009
BLACKROCK ETF TRUST	ISHARES US EQUIT	09290C103	-	9,092,156	177,408	SH	-	SOLE	0	0	0	177,408
BLACKROCK ETF TRUST II	ISHARES FLEXIBLE	092528603	-	4,916,606	94,514	SH	-	SOLE	0	0	0	94,514
BLINK CHARGING CO	COM	09354A100	-	13,900	10,000	SH	-	SOLE	0	0	0	10,000
BONDBLOXX ETF TRUST	IR M TAXAWARE	09789C721	-	3,433,953	68,177	SH	-	SOLE	0	0	0	68,177
CALAMOS ETF TR	S P 500 STRUCTUR	12811T605	-	951,855	35,650	SH	-	SOLE	0	0	0	35,650
CHECK POINT SOFTWARE TECH LT	ORD	M22465104	-	1,541,955	8,259	SH	-	SOLE	0	0	0	8,259
CHEVRON CORP NEW	COM	166764100	-	317,333	2,191	SH	-	SOLE	0	0	0	2,191
COCA COLA CO	COM	191216100	-	278,738	4,477	SH	-	SOLE	0	0	0	4,477
COTERRA ENERGY INC	COM	127097103	-	2,669,235	104,512	SH	-	SOLE	0	0	0	104,512
CVS HEALTH CORP	COM	126650100	-	1,050,479	23,401	SH	-	SOLE	0	0	0	23,401
DIAGEO PLC	SPON ADR NEW	25243Q205	-	1,557,961	12,255	SH	-	SOLE	0	0	0	12,255
DIAMOND HILL INVT GROUP INC	COM NEW	25264R207	-	3,029,737	19,534	SH	-	SOLE	0	0	0	19,534
DISNEY WALT CO	COM	254687106	-	2,458,561	22,080	SH	-	SOLE	0	0	0	22,080
DOMINION ENERGY INC	COM	25746U109	-	583,389	10,832	SH	-	SOLE	0	0	0	10,832
DUKE ENERGY CORP NEW	COM NEW	26441C204	-	607,862	5,642	SH	-	SOLE	0	0	0	5,642
ELI LILLY & CO	COM	532457108	-	3,628,274	4,700	SH	-	SOLE	0	0	0	4,700
EXXON MOBIL CORP	COM	30231G102	-	4,455,709	41,421	SH	-	SOLE	0	0	0	41,421
FARMLAND PARTNERS INC	COM	31154R109	-	3,085,330	262,358	SH	-	SOLE	0	0	0	262,358
FIRST MERCHANTS CORP	COM	320817109	-	903,985	22,662	SH	-	SOLE	0	0	0	22,662
FIRST SOLAR INC	COM	336433107	-	1,581,754	8,975	SH	-	SOLE	0	0	0	8,975
FIRST TR EXCH TRADED FD III	MANAGD MUN ETF	33739N108	-	6,160,617	120,773	SH	-	SOLE	0	0	0	120,773
FIRST TR EXCH TRADED FD III	MERGER ARBITRA	33740J203	-	1,183,722	59,543	SH	-	SOLE	0	0	0	59,543
FIRST TR EXCHNG TRADED FD VI	FT VEST U.S EQT	33740U711	-	231,790	6,615	SH	-	SOLE	0	0	0	6,615
FIRST TR EXCHNG TRADED FD VI	FT VEST US EQT	33740F862	-	465,400	10,000	SH	-	SOLE	0	0	0	10,000
FIRST TR EXCHNG TRADED FD VI	TCW OPPORTUNIS	33740F805	-	3,063,096	71,285	SH	-	SOLE	0	0	0	71,285
FIRST TR EXCHNG TRADED FD VI	FT VEST US EQT	33740F763	-	248,850	5,000	SH	-	SOLE	0	0	0	5,000
FIRST TR EXCHNG TRADED FD VI	FT VEST US EQT	33740F516	-	313,065	8,100	SH	-	SOLE	0	0	0	8,100
FIRST TR EXCHNG TRADED FD VI	FT VEST U.S EQT	33740U695	-	612,500	17,505	SH	-	SOLE	0	0	0	17,505
FRANKLIN TEMPLETON ETF TR	INTL COR DIV TIL	35473P108	-	7,165,351	238,765	SH	-	SOLE	0	0	0	238,765
GENTEX CORP	COM	371901109	-	1,630,227	56,743	SH	-	SOLE	0	0	0	56,743
GENWORTH FINL INC	COM SHS	37247D106	-	223,680	32,000	SH	-	SOLE	0	0	0	32,000
GLOBAL X FDS	US INFR DEV ETF	37954Y673	-	735,672	18,205	SH	-	SOLE	0	0	0	18,205
HERSHEY CO	COM	427866108	-	222,294	1,313	SH	-	SOLE	0	0	0	1,313
HUNTINGTON INGALLS INDS INC	COM	446413106	-	1,134,009	6,001	SH	-	SOLE	0	0	0	6,001

INNOVATOR ETFS TRUST	US EQTY PWR BUF	45782C318	-	1,248,644	34,774	SH	-	SOLE	0	0	0	34,774
INNOVATOR ETFS TRUST	US EQT PWR BUF	45782C870	-	359,220	9,787	SH	-	SOLE	0	0	0	9,787
INNOVATOR ETFS TRUST	US EQTY PWR BF	45782C680	-	1,223,376	31,776	SH	-	SOLE	0	0	0	31,776
INNOVATOR ETFS TRUST	US EQTY BUFR JUL	45782C789	-	955,850	21,452	SH	-	SOLE	0	0	0	21,452
INNOVATOR ETFS TRUST	US EQTY PWR BUF	45782C748	-	374,406	9,979	SH	-	SOLE	0	0	0	9,979
INNOVATOR ETFS TRUST	US EQTY BUFR JAN	45782C409	-	332,054	6,925	SH	-	SOLE	0	0	0	6,925
INNOVATOR ETFS TRUST	US EQTY BUF SEP	45782C664	-	429,017	10,000	SH	-	SOLE	0	0	0	10,000
INNOVATOR ETFS TRUST	US SML CP PWR B	45782C284	-	224,000	7,610	SH	-	SOLE	0	0	0	7,610
INNOVATOR ETFS TRUST	US EQTY PWR BUF	45782C540	-	220,992	5,752	SH	-	SOLE	0	0	0	5,752
INNOVATOR ETFS TRUST	US EQTY PWR BUF	45782C656	-	1,313,657	33,610	SH	-	SOLE	0	0	0	33,610
INNOVATOR ETFS TRUST	US SML CP PWR B	45782C474	-	353,368	9,461	SH	-	SOLE	0	0	0	9,461
INNOVATOR ETFS TRUST	US EQTY PWR BUF	45782C417	-	1,092,702	29,693	SH	-	SOLE	0	0	0	29,693
INNOVATOR ETFS TRUST	US EQTY PWR BUF	45782C797	-	491,613	12,425	SH	-	SOLE	0	0	0	12,425
INNOVATOR ETFS TRUST	INTRNL DEV JAN	45782C524	-	238,106	7,877	SH	-	SOLE	0	0	0	7,877
INNOVATOR ETFS TRUST	US EQTY PWR BUF	45782C508	-	3,701,058	87,599	SH	-	SOLE	0	0	0	87,599
INVESCO EXCH TRADED FD TR II	NATL AMT MUNI	46138E537	-	385,489	16,327	SH	-	SOLE	0	0	0	16,327
INVESCO EXCHANGE TRADED FD T	S&P500 QUALITY	46137V241	-	913,619	13,630	SH	-	SOLE	0	0	0	13,630
INVESCO QQQ TR	UNIT SER 1	46090E103	-	11,433,561	22,365	SH	-	SOLE	0	0	0	22,365
ISHARES GOLD TR	ISHARES NEW	464285204	-	1,157,197	23,373	SH	-	SOLE	0	0	0	23,373
ISHARES INC	MSCI EMRG CHN	46434G764	-	4,090,252	73,765	SH	-	SOLE	0	0	0	73,765
ISHARES INC	CORE MSCI EMKT	46434G103	-	2,025,566	38,789	SH	-	SOLE	0	0	0	38,789
ISHARES TR	CORE S&P TTL STK	464287150	-	24,965,940	194,106	SH	-	SOLE	0	0	0	194,106
ISHARES TR	RUS 1000 VAL ETF	464287598	-	300,508	1,623	SH	-	SOLE	0	0	0	1,623
ISHARES TR	CONV BD ETF	46435G102	-	560,649	6,598	SH	-	SOLE	0	0	0	6,598
ISHARES TR	ULTRA SHORT-TERM	46434V878	-	1,406,527	27,891	SH	-	SOLE	0	0	0	27,891
ISHARES TR	US TREAS BD ETF	46429B267	-	362,153	15,759	SH	-	SOLE	0	0	0	15,759
ISHARES TR	CORE S&P SCP ETF	464287804	-	287,295	2,493	SH	-	SOLE	0	0	0	2,493
ISHARES TR	MSCI EAFE MIN VL	46429B689	-	410,312	5,803	SH	-	SOLE	0	0	0	5,803
ISHARES TR	MSCI USA MIN VOL	46429B697	-	1,689,912	19,033	SH	-	SOLE	0	0	0	19,033
ISHARES TR	10-20 YR TRS ETF	464288653	-	431,470	4,335	SH	-	SOLE	0	0	0	4,335
ISHARES TR	MSCI USA QLT FCT	46432F339	-	14,452,037	81,155	SH	-	SOLE	0	0	0	81,155
ISHARES TR	MSCI USA VALUE	46432F388	-	348,852	3,303	SH	-	SOLE	0	0	0	3,303
ISHARES TR	MSCI USA SZE FT	46432F370	-	588,824	3,965	SH	-	SOLE	0	0	0	3,965
ISHARES TR	SHRT NAT MUN ETF	464288158	-	484,953	4,598	SH	-	SOLE	0	0	0	4,598
ISHARES TR	NATIONAL MUN ETF	464288414	-	5,162,101	48,448	SH	-	SOLE	0	0	0	48,448
ISHARES TR	RUS TP200 GR ETF	464289438	-	1,339,321	5,693	SH	-	SOLE	0	0	0	5,693
ISHARES TR	S&P 500 GRWT ETF	464287309	-	419,420	4,131	SH	-	SOLE	0	0	0	4,131
ISHARES TR	AGGRES ALLOC ETF	464289859	-	332,794	4,344	SH	-	SOLE	0	0	0	4,344
ISHARES TR	LARGE CAP MAX BU	46438G612	-	336,233	12,865	SH	-	SOLE	0	0	0	12,865
ISHARES TR	RUS MDCP VAL ETF	464287473	-	333,338	2,577	SH	-	SOLE	0	0	0	2,577
ISHARES TR	RUS MD CP GR ETF	464287481	-	329,550	2,600	SH	-	SOLE	0	0	0	2,600
ISHARES TR	CORE S&P500 ETF	464287200	-	16,628,808	28,248	SH	-	SOLE	0	0	0	28,248
ISHARES TR	GLOBAL TECH ETF	464287291	-	249,990	2,950	SH	-	SOLE	0	0	0	2,950
ISHARES TR	MSCI USA MMENTM	46432F396	-	3,402,569	16,444	SH	-	SOLE	0	0	0	16,444
ISHARES TR	CORE S&P MCP ETF	464287507	-	413,730	6,640	SH	-	SOLE	0	0	0	6,640

ISHARES TR	RUS 1000 GRW ETF	464287614	-	11,135,497	27,729	SH	-	SOLE	0	0	0	27,729
ISHARES TR	RUSSELL 2000 ETF	464287655	-	294,376	1,332	SH	-	SOLE	0	0	0	1,332
ISHARES TR	CORE MSCI EAFE	46432F842	-	460,993	6,559	SH	-	SOLE	0	0	0	6,559
ISHARES TR	CORE 1 5 YR USD	46432F859	-	4,006,083	83,862	SH	-	SOLE	0	0	0	83,862
ISHARES TR	20 YR TR BD ETF	464287432	-	3,331,761	38,151	SH	-	SOLE	0	0	0	38,151
ISHARES U S ETF TR	SHORT MATURITY M	46431W838	-	236,219	4,729	SH	-	SOLE	0	0	0	4,729
J P MORGAN EXCHANGE TRADED F	SHORT DURA CORE	46641Q274	-	944,059	20,246	SH	-	SOLE	0	0	0	20,246
J P MORGAN EXCHANGE TRADED F	ACTIVE VALUE ETF	46641Q167	-	6,002,174	94,821	SH	-	SOLE	0	0	0	94,821
J P MORGAN EXCHANGE TRADED F	EQUITY PREMIUM	46641Q332	-	1,399,749	24,331	SH	-	SOLE	0	0	0	24,331
J P MORGAN EXCHANGE TRADED F	ULTRA SHRT ETF	46641Q837	-	531,501	10,552	SH	-	SOLE	0	0	0	10,552
J P MORGAN EXCHANGE TRADED F	HEDGED EQUITY LA	46654Q724	-	361,416	5,826	SH	-	SOLE	0	0	0	5,826
J P MORGAN EXCHANGE TRADED F	MUNICIPAL ETF	46641Q647	-	386,001	7,697	SH	-	SOLE	0	0	0	7,697
J P MORGAN EXCHANGE TRADED F	CORE PLUS BD ETF	46641Q670	-	10,722,517	232,744	SH	-	SOLE	0	0	0	232,744
J P MORGAN EXCHANGE TRADED F	ULTRA SHT MUNCLPL	46641Q654	-	5,011,485	98,826	SH	-	SOLE	0	0	0	98,826
JPMORGAN CHASE & CO.	COM	46625H100	-	4,286,275	17,881	SH	-	SOLE	0	0	0	17,881
KROGER CO	COM	501044101	-	2,314,812	37,855	SH	-	SOLE	0	0	0	37,855
LOVESAC COMPANY	COM	54738L109	-	3,217,263	135,979	SH	-	SOLE	0	0	0	135,979
MCDONALDS CORP	COM	580135101	-	534,926	1,845	SH	-	SOLE	0	0	0	1,845
MERCHANTS BANCORP IND	COM	58844R108	-	561,577	15,398	SH	-	SOLE	0	0	0	15,398
META PLATFORMS INC	CLA	30303M102	-	767,604	1,311	SH	-	SOLE	0	0	0	1,311
MICROSOFT CORP	COM	594918104	-	411,582	976	SH	-	SOLE	0	0	0	976
MOBILEYE GLOBAL INC	COMMON CLASS A	60741F104	-	3,983,163	199,958	SH	-	SOLE	0	0	0	199,958
NORTHROP GRUMMAN CORP	COM	666807102	-	3,046,399	6,492	SH	-	SOLE	0	0	0	6,492
NVIDIA CORPORATION	COM	67066G104	-	2,416,106	17,992	SH	-	SOLE	0	0	0	17,992
PACER FDS TR	US CASH COWS 100	69374H881	-	729,501	12,916	SH	-	SOLE	0	0	0	12,916
PEPSICO INC	COM	713448108	-	237,108	1,559	SH	-	SOLE	0	0	0	1,559
PHILIP MORRIS INTL INC	COM	718172109	-	3,040,978	25,268	SH	-	SOLE	0	0	0	25,268
PIMCO ETF TR	SHTRM MUN BD ACT	72201R874	-	1,446,376	29,020	SH	-	SOLE	0	0	0	29,020
PROCTER AND GAMBLE CO	COM	742718109	-	468,267	2,793	SH	-	SOLE	0	0	0	2,793
SCHWAB STRATEGIC TR	US TIPS ETF	808524870	-	2,445,166	94,664	SH	-	SOLE	0	0	0	94,664
SCHWAB STRATEGIC TR	US DIVIDEND EQ	808524797	-	2,513,426	91,999	SH	-	SOLE	0	0	0	91,999
SCHWAB STRATEGIC TR	US LCAP VA ETF	808524409	-	1,116,256	42,818	SH	-	SOLE	0	0	0	42,818
SIBANYE STILLWATER LTD	SPONSORED ADR	82575P107	-	2,104,257	637,654	SH	-	SOLE	0	0	0	637,654
SIMON PPTY GROUP INC NEW	COM	828806109	-	1,724,791	10,016	SH	-	SOLE	0	0	0	10,016
SPDR S&P 500 ETF TR	TR UNIT	78462F103	-	665,787	1,136	SH	-	SOLE	0	0	0	1,136
SPDR SER TR	S&P 600 SMCP GRW	78464A201	-	284,899	3,153	SH	-	SOLE	0	0	0	3,153
SPDR SER TR	S&P 600 SMCP VAL	78464A300	-	263,875	3,024	SH	-	SOLE	0	0	0	3,024
SPDR SER TR	PORTFOLIO S&P500	78464A854	-	285,433	4,140	SH	-	SOLE	0	0	0	4,140
SPDR SER TR	PORTFOLIO S&P600	78468R853	-	2,901,765	64,599	SH	-	SOLE	0	0	0	64,599
SPDR SER TR	PRTFLO S&P500 VL	78464A508	-	748,944	14,645	SH	-	SOLE	0	0	0	14,645
TESLA INC	COM	88160R101	-	1,061,292	2,628	SH	-	SOLE	0	0	0	2,628
TIMOTHY PLAN	HIG DV STK ETF	887432326	-	319,928	8,800	SH	-	SOLE	0	0	0	8,800
TIMOTHY PLAN	US LRGMD CP CORE	887432359	-	355,480	8,300	SH	-	SOLE	0	0	0	8,300
TJX COS INC NEW	COM	872540109	-	210,231	1,740	SH	-	SOLE	0	0	0	1,740
UNILEVER PLC	SPON ADR NEW	904767704	-	747,088	13,176	SH	-	SOLE	0	0	0	13,176
UNITEDHEALTH GROUP INC	COM	91324P102	-	1,951,661	3,858	SH	-	SOLE	0	0	0	3,858
VANGUARD BD INDEX FDS	TOTAL BND MRKT	921937835	-	1,005,673	13,985	SH	-	SOLE	0	0	0	13,985
VANGUARD INDEX FDS	MID CAP ETF	922908629	-	4,052,155	15,342	SH	-	SOLE	0	0	0	15,342
VANGUARD INDEX FDS	SMALL CP ETF	922908751	-	241,841	1,006	SH	-	SOLE	0	0	0	1,006
VANGUARD INDEX FDS	TOTAL STK MKT	922908769	-	533,540	1,841	SH	-	SOLE	0	0	0	1,841
VANGUARD INDEX FDS	S&P 500 ETF SHS	922908363	-	6,118,010	11,355	SH	-	SOLE	0	0	0	11,355

VANGUARD MUN BD FDS	TAX EXEMPT BD	922907746	-	1,968,573	39,269	SH	-	SOLE	0	0	0	39,269
VANGUARD WHITEHALL FDS	INTL DVD ETF	921946810	-	9,023,128	112,803	SH	-	SOLE	0	0	0	112,803
VERIZON COMMUNICATIONS INC	COM	92343V104	-	1,882,619	47,077	SH	-	SOLE	0	0	0	47,077
WEBSTER FINL CORP	COM	947890109	-	815,104	14,761	SH	-	SOLE	0	0	0	14,761
WISDOMTREE TR	US MIDCAP DIVID	97717W505	-	420,887	8,258	SH	-	SOLE	0	0	0	8,258